

## Annexure-B

## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	LOVABLE LINGERIE LIMITED		
2.	Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nalanda India Equity Fund Limited		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE, BSE & MSEI		
5.	Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>				
	a) Shares carrying voting rights	1,476,812	8.79%	8.79%
	b) Shares in the nature of encumbrance (pledge/Lien/ Non- disposal undertaking/others			
	c) Voting rights (VR) otherwise than by shares			
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	e) Total (a + b +c + d)	1,476,812	8.79%	8.79%

Details of acquisition/sale

f)	Shares carrying voting rights <del>acquired</del> sold	342,043	2.04%	2.04%
g)	VRs <del>acquired</del> / sold otherwise than by equity shares			
h)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) <del>acquired</del> /sold			
i)	Shares encumbered/ <del>invoked</del> /released by the acquirer			
j)	Total (a + b +c +/-d)	342,043	2.04%	2.04%

After the acquisition, holding of:

e)	Shares carrying voting rights acquired	1,134,769	6.75%	6.75%
f)	Shares encumbered with the acquirer			

g) VRs acquired otherwise than by equity shares			
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
i) Total (a + b +c+d)	1,134,769	6.75%	6.75%

6. Mode of acquisition / sale (eg. Open market / off market / public issues / rights issues / preferential allotment / inter-se transfer etc).	ON THE FLOOR OF STOCK EXCHANGE
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	19-Nov-15
8. Equity share capital / total voting capital of the TC before the said acquisition/sale.	Rs 168,000,000
9. Equity share capital / total voting capital of the TC after the said acquisition/sale	Rs 168,000,000
10. Total diluted share / voting capital of the TC after the said acquisition	0

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

  
 Signature of the acquirer /seller / Authorised Signatory - Bashir Mabeekobius

Place : Mauritius

Date : 20 November 2015