

**FORMAT FOR DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

**Part -A – Details of the Acquisition**

Name of the Target Company (TC)	Simplex Infrastructures Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RBS Credit & Financial Developments Pvt Ltd together with Mr.B.D. Mundhra and his relatives (PAC)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of Stock Exchange(s) where the shares of the TC are Listed	a) National Stock Exchange of India Limited b) BSE Limited. c) The Calcutta Stock Exchange Ltd		
Details of the acquisition as follows:	Number of Shares	% w.r.t total share/voting capital whichever applicable (*)	% w.r.t total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of the acquirer along with PAC's of:</b>			
a) Shares carrying voting rights	277038375	56.00%	56.00%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each Category)	Nil	Nil	Nil
e) Total (a+b+c+d)	277038375	56.00%	56.00%
<b>Details of the acquisition</b>			
a) Shares carrying voting rights acquired	1100 Equity Shares	0.00%	0.00%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	1100 Equity Shares	0.00%	0.00%
<b>After the acquisition, holding of acquirer along with PAC's of:</b>			
a) Shares carrying voting rights	27704975 Equity	56.00%	56.00%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	27704975 Equity	56.00%	56.00%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		

Part A

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15th October, 2015
Equity share capital / total voting capital of the TC before the said acquisition	49472330 Equity Shares
Equity share capital/ total voting capital of the TC after the said acquisition	49472330 Equity Shares
Total diluted share/voting capital of the TC after the said acquisition	49472330 Equity Shares

For R.B.S.CREDIT & FINANCIAL DEVELOPMENTS PVT LTD



L.K. KOTHARI  
AUTHORISED SIGNATRY

Place – Kolkata

Date - 16th October, 2015