



**Introductory sub-table (I)(a)**

Name of the Company : **MEGASOFT LIMITED**

Scrip Code: **532408**

Quarter Ended:

**30-Jun-15**

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - D	--	--	--

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - E	--	--	--

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	--	--	--
Held by public	--	--	--
Total - F	--	--	--

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	44,267,293		
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**Statement Showing Shareholding Pattern  
Table (I)(a)**

Name of the Company : MEGASOFT LIMITED

Scrip Code: 532408

Quarter Ended:

30-Jun-15

Category Code	Category of shareholder	Number of shareholders	Total No. of shares	Number of shares held in dematerialised form	Total shareholding as a % of total no. of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII / IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>A</b>	<b>Shareholding of Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals / HUF	4	3,203,956	3,203,956	7.2378	7.2378	--	--
(b)	Central Government / State Government(s)	--	--	--	--	--	--	--
(c)	Bodies Corporate	--	--	--	--	--	--	--
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub-Total A(1)</b>	<b>4</b>	<b>3,203,956</b>	<b>3,203,956</b>	<b>7.2378</b>	<b>7.2378</b>	<b>--</b>	<b>--</b>
2	<b>Foreign</b>							
(a)	Individuals (NRI / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Qualified Foreign Investor	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub-Total A(2)</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
	<b>Total Shareholding of Promoter &amp; Promoter Group (A=A1+A2)</b>	<b>4</b>	<b>3,203,956</b>	<b>3,203,956</b>	<b>7.2378</b>	<b>7.2378</b>	<b>--</b>	<b>--</b>
<b>B</b>	<b>Public Shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds / UTI	1	1,497,036	1,497,036	3.3818	3.3818		
(b)	Financial Institutions / Banks	1	12	12	0.0000	0.0000		
(c)	Central Government / State Government(s)	--	--	--	--	--		
(d)	Venture Capital Funds	1	3,762,375	3,762,375	8.4992	8.4992		
(e)	Insurance Companies	1	30,478	30,478	0.0688	0.0688		
(f)	Foreign Institutional Investors	3	1,495,638	1,495,638	3.3787	3.3787		
(g)	Foreign Venture Capital Investors	--	--	--	--	--		
(h)	Qualified Foreign Investor	--	--	--	--	--		
(i)	Any Other (specify)	--	--	--	--	--		
	Foreign Portfolio Investor (Corporate) Category-II	1	1,197,125	1,197,125	2.7043	2.7043		
	<b>Sub Total B(1)</b>	<b>8</b>	<b>7,982,664</b>	<b>7,982,664</b>	<b>18.0329</b>	<b>18.0329</b>		
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	508	6,302,351	4,249,799	14.2371	14.2371		
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs 1 lakh	21,889	7,462,419	7,122,492	16.8576	16.8576		
(ii)	Individual shareholders holding nominal share capital in excess of Rs 1 lakh	216	14,490,907	12,467,207	32.7350	32.7350		
(c)	Qualified Foreign Investor	--	--	--	--	--		
(d)	Any Other (specify)							
	Directors & their Relatives	6	2,419,722	2,419,722	5.4662	5.4662		
	HUF	616	705,563	705,563	1.5939	1.5939		
	Trusts	2	1,075	1,075	0.0024	0.0024		
	Foreign corporate bodies							
	NRI	219	1,631,843	1,609,782	3.6863	3.6863		
	OCB	--	--	--	--	--		
	Clearing Members	24	66,783	66,783	0.1509	0.1509		
	<b>Sub Total B(2)</b>	<b>867</b>	<b>4,824,986</b>	<b>4,802,925</b>	<b>10.8997</b>	<b>10.8997</b>		
	<b>Sub Total B(1+2)</b>	<b>23,488</b>	<b>33,080,673</b>	<b>28,642,423</b>	<b>74.7294</b>	<b>74.7294</b>		
	<b>Total Public Shareholding (B=B1+B2)</b>	<b>23,488</b>	<b>41,063,337</b>	<b>36,625,087</b>	<b>92.7622</b>	<b>92.7622</b>		
	<b>Total (A+B)</b>	<b>23,492</b>	<b>44,267,293</b>	<b>39,829,043</b>	<b>100.0000</b>	<b>100.0000</b>		
<b>C</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter & Promoter Group	--	--	--	--	--		
2	Public	--	--	--	--	--		
	<b>Grand Total</b>	<b>23,492</b>	<b>44,267,293</b>	<b>39,829,043</b>	<b>100.0000</b>	<b>100.0000</b>	<b>--</b>	<b>--</b>





(f)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of Grand Total (A+B+C)	No of shares	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (f)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v / iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	S RAVINDRA BABU	1,971,870	4.4545	--	0.0000	0.0000	--	--	--	--	4.4545
2	S RAVINDRA BABU	716,858	1.6195	--	0.0000	0.0000	--	--	--	--	1.6195
3	RAVINDRA BABU S (HUF)	512,126	1.1569	--	0.0000	0.0000	--	--	--	--	1.1569
4	SARASWATHAMMA S	3,062	0.0069	--	0.0000	0.0000	--	--	--	--	0.0069
	<b>Total</b>	<b>3,203,916</b>	<b>7.2378</b>	<b>--</b>	<b>0.0000</b>	<b>0.0000</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>7.2378</b>





(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	SRINIVAS RAJU D	747,600	1.6888	--	--	--	--	1.6888
2	GODAVARI GREENLANDS PVT LTD	1,343,750	3.0355	--	--	--	--	3.0355
3	SATYAVATHI DENDUKUR!	835,500	1.8874	--	--	--	--	1.8874
4	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
5	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
6	COPTHALL MAURITIUS INVESTMENT LTD	1,375,023	3.1052	--	--	--	--	3.1052
7	DEUTSCHE SECURITIES MAURITIUS LIMITED	1,197,125	2.7043	--	--	--	--	2.7043
8	RAKESH MISHRA	596,938	1.3485	--	--	--	--	1.3485
	BIRLA SUN LIFE TRUSTEE COMPANY PVT LTD							
9	A/C BIRLA SUN LIFE EQUITY FUND	1,497,036	3.3818	--	--	--	--	3.3818
10	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
11	SRI POWER GENERATION (INDIA) PRIVATE LIMITED	1,769,822	3.9980	--	--	--	--	3.9980
12	VENTURETECH SOLUTIONS P LTD	458,250	1.0352	--	--	--	--	1.0352
		<b>19,365,099</b>	<b>43.7458</b>	--	--	--	--	<b>43.7458</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 6% of the total number of shares of the company

	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	ASHISH DHAWAN	3,554,769	8.0302	--	--	--	--	8.0302
2	VENKATARAMAN KUMAR GANDARAVAKOTTAI	2,226,911	5.0306	--	--	--	--	5.0306
3	I LABS VENTURE CAPITAL FUND	3,762,375	8.4992	--	--	--	--	8.4992
		<b>9,544,055</b>	<b>21.5601</b>	--	--	--	--	<b>21.5601</b>





(I)(d) Statement showing details of lock-in shares

	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	Nil		
	<b>Total</b>		--

(II)(a) Statement showing details of Depository Receipts

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
	<b>Total</b>		--	0.00

(II)(b) Statement showing holding of Depository Receipts where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	NIL			
	<b>Total</b>		--	0.00

For MEGASOFT LIMITED

  
**A SATHYAMOORTHY**  
 Asst. Company Secretary

