

**THROUGH COURIER / E-MAIL**

July 28, 2017

The Company Secretary  
Unitech Limited  
6, Community Centre, Saket,  
New Delhi, Delhi -110017.

Dear Sir,

**Sub: Invocation of Pledge of shares – Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

As required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011), please find enclosed herewith the disclosures w.r.t. invocation of pledge of shares of your company by the Corporation, in the format prescribed under the said Regulations.

Submitted for your information and necessary action.

Thanking you.

Yours faithfully,

For **Housing Development Finance Corporation Limited**



**Ajay Agarwal**  
Company Secretary

Encl.: a.a.

c.c. 1) BSE Limited  
P. J. Towers,  
Dalal Street,  
Mumbai 400 001.

} Kind Attn: Sr. General Manager  
DCS – Listing Department  
Scrip Code - 507828

2) National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
Bandra-Kurla Complex, Bandra (East)  
Mumbai 400 051.

} Kind Attn: Head - Listing  
Symbol - ANSALHSG

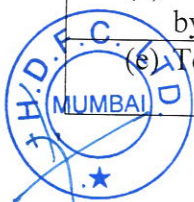


**Corporate Office:** HDFC House, H T Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai 400 020.  
Tel.: 66316000, 22820282. Fax: 022-22046834, 22046758.

**Regd. Office:** Ramon House, H T Parekh Marg, 169, Backbay Reclamation, Churchgate, Mumbai 400 020. INDIA.  
Corporate Identity Number: L70100MH1977PLC019916

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |   |  |   |
|--|---|--|---|
| Name of the Target Company (TC)  | Unitech Limited   |  |   |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer  | Housing Development Finance Corporation Limited         |  |   |
| Whether the acquirer belongs to Promoter / Promoter Group  | No  |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited<br>National Stock Exchange of India Limited |  |   |
| Details of the acquisition / disposal as follows   | Number  | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC |
| <b>Before the acquisition, under consideration, holding of:</b>  |   |  |   |
| (a) Shares carrying voting rights  | -   | -  | -   |
| (b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)   | 19,26,94,000  | 7.37   | 7.37  |
| (c) Voting rights (VR) otherwise than by shares  | -   | -  | -   |
| (d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)                | -   | -  | -   |
| (e) Total (a+b+c+d)  | 19,26,94,000  | 7.37   | 7.37  |
| <b>Details of acquisition- / sale</b>  |   |  |   |
| (a) Shares carrying voting rights acquired/ sold   | -   | -  | -   |
| (b) VRs acquired/sold otherwise than by shares   | -   | -  | -   |
| (c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold | -   | -  | -   |
| (d) Shares <del>encumbered</del> / invoked / <del>released</del> by the acquirer   | 6,10,00,000   | 2.33   | 2.33  |
| (e) Total (a+b+c+/-d)  |   |  |   |



|  |  |      |      |
|--|--|------|------|
| <b>After the acquisition / sale, holding of:</b>   |  |      |      |
| (a) Shares carrying voting rights  | -  | -    | -    |
| (b) Shares encumbered with the acquirer  | 13,16,94,000   | 5.04 | 5.04 |
| (c) VRs otherwise than by shares   | -  | -    | -    |
| (d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -  | -    | -    |
| (e) Total (a+b+c+d)  | 13,16,94,000   | 5.04 | 5.04 |
| Mode of acquisition / sale (e.g. open market/ off-market / public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.)  | Invocation of pledge of Shares and subsequent sale on the stock exchange*                    |      |      |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable   | 11-Nov-2014, 17-Jul-2017, 18-Jul-2017, 19-Jul-2017, 21-Jul-2017, 24-Jul-2017 and 27-Jul-2017 |      |      |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | 5,23,26,02,094   |      |      |
| Equity share capital / total voting capital of the TC after the said acquisition / sale  | 5,23,26,02,094   |      |      |
| Total diluted share / voting capital of the TC after the said acquisition / sale   | 5,23,26,02,094   |      |      |

\*Pledge invoked for the purpose of selling the shares. Out of the said shares, 1,29,19,566 are yet to be sold.

Signature:

Name:

Ajay Agarwal

Designation:

Company Secretary

Place:

Mumbai

Date:

July 28, 2017

