



Department of Corporate Services
BSE Limited
P J Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C-1, Block 'G'
Bandra Kurla Complex
Bandra (E), Mumbai 400 051

9th November, 2017

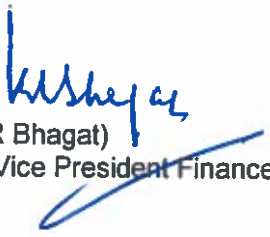
Dear Sirs,

Sub: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code, 2011")

In connection with the allotment of Equity Shares of 'The Indian Hotels Company Limited' pursuant to a Rights Issue, we are submitting herewith the abovementioned report in the prescribed format.

Kindly acknowledge receipt.

Yours faithfully,
TATA SONS LIMITED


(K R Bhagat)
Sr. Vice President Finance
KS
9/11

TATA SONS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 8080 e-mail tatasons@tata.com
website www.tata.com CIN U99999MH1917PLC000478



Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	The Indian Hotels Company Limited	
2	Name of the acquirer(s)	Tata Sons Limited Ewart Investments Limited Tata Capital Limited Tata Investment Corporation Limited Tata Chemicals Limited Tata Industries Limited Oriental Hotels Limited Taida Trading and Industries Limited Taj Madurai Limited	
3	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited	
4	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Allotment of shares pursuant to a Rights Issue	
5	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) and(b)	
6	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No disclosure was required to be made under Regulation 10(5)	
7	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made - Actual
	a. Name of the transferor / seller	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.
	e. Price at which shares are proposed to be acquired / actually acquired	N.A.	N.A.

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8	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				
	Tata Sons Limited	27,70,63,351	28.01	35,42,47,400	29.79
	Ewart Investments Limited	17,73,088	0.18	21,27,705	0.18
	Tata Capital Limited	14,700	0.00	17,640	0.00
	Tata Investment Corporation Limited	1,33,92,950	1.35	1,60,71,539	1.35
	Tata Chemicals Limited	89,07,790	0.90	1,06,89,348	0.90
	Tata Industries Limited	5,54,399	0.06	6,65,278	0.06
	Oriental Hotels Limited	6,26,999	0.06	7,52,398	0.06
	Taida Trading and Industries Limited	1,56,515	0.02	1,87,818	0.02
	Taj Madurai Limited	9,37,828	0.09	11,25,393	0.09
	Total	30,34,27,620	30.67	38,58,84,519	32.45
b	Each Seller / Transferor				
	Total	-	0.00	-	0.00
	Other entities in the category Promoter / members of Promoter Group who were restrained from subscribing to the rights issue on account of statutory restrictions				
	Sir Dorabji Tata Trust	5,02,21,040	5.08	5,02,21,040	4.22
	Lady Tata Memorial Trust	1,77,28,200	1.79	1,77,28,200	1.49
	Sir Ratan Tata Trust	1,10,23,220	1.11	1,10,23,220	0.93
	Total	7,89,72,460	7.98	7,89,72,460	6.64

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

Signature:

TATA SONS LIMITED

K.R. Bhagat
Sr. Vice President Finance

K. R. BHAGAT
K. R. BHAGAT
Senior Vice President Finance

Date: 09.11.2017

Place: Mumbai

- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

KS
