

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	Jubilant Industries Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer's: 1. JCPL Consultants & Management Services Private Limited and Persons Acting in Concert (PAC): As per Annexure A enclosed.		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. and National Stock Exchange of India Limited		
5	Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PAC:				
a)	Shares carrying voting rights	Acquirer's: Nil PAC: 8166637 <hr/> Total: 8166637	Acquirer's: Nil PAC: 68.92% <hr/> Total: 68.92%	Acquirer's: Nil PAC: 68.92% <hr/> Total: 68.92%
b)	Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)	N.A.	N.A.	N.A.
c)	Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)		Acquirer's: Nil PAC: 8166637 <hr/> Total: 8166637	Acquirer's: Nil PAC: 68.92% <hr/> Total: 68.92%	Acquirer's: Nil PAC: 68.92% <hr/> Total: 68.92%
Details of acquisition				
a)	Shares carrying voting rights acquired	Acquirer's: 3729683 PAC: 4436954 <hr/> Total: 8166637	Acquirer's: 31.48% PAC: 37.44% <hr/> Total: 68.92%	Acquirer's: 31.48% PAC: 37.44% <hr/> Total: 68.92%
b)	VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/other)	N.A.	N.A.	N.A.
Total (a+b+c+d)		Acquirer's: 3729683 PAC: 4436954 <hr/> Total: 8166637	Acquirer's: 3729683 PAC: 2913046 <hr/> Total: 8166637	Acquirer's: Nil PAC: 31.48% <hr/> Total: 31.48%
After the acquisition, holding of acquirer along with PAC				

		Acquirer's: 3729683 PAC: 4436954 <hr/> Total: 8166637	Acquirer's: 31.48% PAC: 37.44% <hr/> Total: 68.92%	Acquirer's: 31.48% PAC: 37.44% <hr/> Total: 68.92%
a)	Shares carrying voting rights			
b)	VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/other)	N.A.	N.A.	N.A.
	Total (a+b+c)	Acquirer's: 3729683 PAC: 4436954 <hr/> Total: 8166637	Acquirer's: 31.48% PAC: 37.44% <hr/> Total: 68.92%	Acquirer's: 31.48% PAC: 37.44% <hr/> Total: 68.92%
6	Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pursuant to the order of Hon'ble High Court of Allahabad approving the scheme of arrangement amongst Jubilant Engro Pvt. Ltd. (holding company) and JCPL Consultants & Management Services Pvt. Ltd. (wholly owned subsidiary), the holding company has transferred the shares to its Wholly owned subsidiary.		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	securities acquired are equity shares		
8	Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15th June, 2015		
9	Equity share capital / total voting capital of the TC before the said acquisition	11849404 Equity Shares of Rs. 10 each		
10	Equity share capital/ total voting capital of the TC after the said acquisition	11849404 Equity Shares of Rs. 10 each		
11	Total diluted share/voting capital of the TC after the said acquisition	11849404 Equity Shares of Rs. 10 each		


For JCPL Consultants & Management Services Pvt. Ltd.



ANNEXURE A
JUBILANT INDUSTRIES LIMITED

Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
Name of transferee/acquirer				
(1) JCPL Consultants & Management Services Pvt. Ltd.	0	0.00%	3729683	31.48%
Total Acquirer/transferee (A)	0	0.00%	3729683	31.48%
PAC's:-				
(1) Mr. Shyam Sunder Bhartia	72825	0.61%	72825	0.61%
(2) Mr. Hari Shanker Bhartia	20873	0.18%	20873	0.18%
(3) Mr. Priyavrat Bhartia	253	0.00%	253	0.00%
(4) Mr. Shamit Bhartia	6561	0.06%	6561	0.06%
(5) Mrs. Kavita Bhartia	613	0.01%	613	0.01%
(6) Ms Aashti Bhartia	99	0.00%	99	0.00%
(7) Mr. Arjun Shanker Bhartia	99	0.00%	99	0.00%
(8) Jubilant Stock Holding Pvt. Ltd.	1329757	11.22%	1329757	11.22%
(9) Vam Holdings Limited	284070	2.40%	284070	2.40%
(10) Jubilant Capital Pvt. Ltd.	1166600	9.85%	1166600	9.85%
(11) Jubilant Securities Pvt. Ltd.	1051075	8.87%	1051075	8.87%
(12) Jaytee Pvt. Ltd.	380	0.00%	380	0.00%
(13) Nikita Resources Pvt. Ltd.	175227	1.48%	175227	1.48%
(14) Rance Investment Holdings Ltd.	120000	1.01%	120000	1.01%
(15) Cumin Investments Ltd.	120000	1.01%	120000	1.01%
(16) Torino Overseas Ltd.	38522	0.33%	38522	0.33%

For JCPL Consultants & Management Services Pvt. Ltd.


Director

(17) Jubilant Infrastructure Ltd.	50000	0.42%	50000	0.42%
Total PAC's (B)	4436954	37.44%	3729683	37.44%
Transferor:				
(1) Jubilant Enpro Pvt. Ltd.	3729683	31.48%	0	0.00%
Total Transferor (C)	3729683	31.48%	0	0.00%
Grand Total A+B+C	8166637	68.92%	8166637	68.92%

For JCPL Consultants & Management Services Pvt. Ltd.


Director

For JCPL Consultants & Management Services Pvt. Ltd.

~~For JCPL Consultants & Management Services Pvt. Ltd.~~

Authorised Signatory/Director



Director

Place: Noida

Date: 15th June, 2015

Note:

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under clause 35 of listing agreement

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part B shall be disclosed to the Stock Exchanges but shall not be disseminated

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company (TC)		Jubilant Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		JCPL Consultants & Management Services Private Limited (acquirer) alongwith PAC as per annexure A		
Whether the acquirer belongs to Promoter/Promoter group		Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		National Stock Exchange of India Ltd. & The BSE Ltd.		
Details of the acquisition/disposal as follows		Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights		acquirer: nil PAC :8166637 total: 8166637	acquirer: 0.0% PAC: 68.92% total: 68.92%	acquirer: 0.0% PAC: 68.92% total: 68.92%
b) Shares in the nature of encumbrance (pledge/lien/non disposal undertaking/others)		N.A	N.A	N.A
c) Voting rights (VR) otherwise than by shares		N.A	N.A	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		N.A	N.A	N.A
e) Total(a+b+c+d)		acquirer: nil PAC :8166637 total: 8166637	acquirer: 0.0% PAC: 68.92% total: 68.92%	acquirer: 0.0% PAC: 68.92% total: 68.92%
Details of acquisition/sale				
f) Shares carrying voting rights acquired/sold		acquirer: 3729683 PAC :4436954 total: 8166637	acquirer: 31.48% PAC: 37.44% total 68.92%	acquirer: 31.48% PAC: 37.44% total 68.92%
g) VRs acquired otherwise than by shares		N.A	N.A	N.A
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold		N.A	N.A	N.A
i) Shares encumbered/invoked/released by the acquirer		N.A	N.A	N.A
j) Total (a+b+c+i-d)		acquirer: 3729683 PAC :4436954 total: 8166637	acquirer: 31.48% PAC: 37.44% total 68.92%	acquirer: 31.48% PAC: 37.44% total 68.92%
After the acquisition/sale (^); holding of:				
e) Shares carrying voting rights		acquirer: 3729683 PAC :4436954 total: 8166637	acquirer: 31.48% PAC: 37.44% total 68.92%	acquirer: 31.48% PAC: 37.44% total 68.92%
f) Shares encumbered with the acquirer		N.A	N.A	N.A
g) VRs otherwise than by shares		N.A	N.A	N.A
h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		N.A	N.A	N.A
i) Total (a+b+c+d)		acquirer: 3729683 PAC :4436954 total: 8166637	acquirer: 31.48% PAC: 37.44% total 68.92%	acquirer: 31.48% PAC: 37.44% total 68.92%
Mode of acquisition/sale (e.g. open market / off-market / public issue/rights issue /preferential allotment / inter-se transfer, etc.)		Pursuant to the order of Hon'ble High Court of Allahabad approving the scheme of arrangement amongst Jubilant Enpro Pvt. Ltd. (holding company) and JCPL Consultants & Management Services Pvt. Ltd. (wholly owned subsidiary), the holding company has transferred the shares to its Wholly owned subsidiary		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		15th June, 2015		
Equity share capital / total voting capital of the TC before the sale #		11849404 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said sale ##		11849404 equity shares of Rs. 10/- each		

##Total diluted share/voting capital of the TC after the said sale	11849404 equity shares of Rs. 10/- each
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(*)Total share capital /voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share /voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For JCPL Consultants & Management Services Pvt. Ltd.

For JCPL Consultants & Management Services Private Limited
(ACQUIRER)

Signature of Acquirer/seller/authorised signator:

Place: Noida , Date: 15 June 2015

 Director

ANNEXURE A
JUBILANT INDUSTRIES LIMITED

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For JCPL Consultants & Management Services Pvt. Ltd.



Director

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Transferor:				
(1) Jubilant Enpro Pvt. Ltd.	3729683	31.48%	0	0.00%
Total Transferor (C)	3729683	31.48%	0	0.00%
Grand Total A+B+C	8166637	68.92%	8166637	68.92%

For JCPL Consultants & Management Services Pvt. Ltd.



Director