

Ref. No. JPL/CS/1381/2016

Date : 30th May, 2016.

To
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Sub.: **Auditors' Report with Unmodified Opinion (Financial Year 2015-16).**

Dear Sir,

Kindly note that with reference to the SEBI's circular No. CIR/CFD/CMD/56/2016 dated 27th May, 2016, read with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Auditors' Report on the Audited Annual Financial Statements of the Company for the Financial Year 2015-16 (which are filed separately) carries Unmodified Opinion.

You are requested to take on record the same.

Thanking you,

Yours faithfully,
For Jenburkt Pharmaceuticals Ltd.,



(ASHISH SHAH)
Company Secretary.