From:

Ajay Ramesh Gehani 92, Rambha Petit Hall 66, Nepeansea Road, Mumbai – 400 006,

To,
The Bombay Stock Exchange Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sir,

# Subject: Advance intimation under Reg. 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I hereby enclosing herewith advanced intimation for acquisition of 4,51,716 equity shares from Mr. Sanjay Ramesh Gehani (Brother) under Reg. 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as required under Reg. 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith the Annual Disclosure made by the Promoters under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended 31<sup>st</sup> March, 2015, 31<sup>st</sup> March, 2016 and 31<sup>st</sup> March, 2017.

Kindly take on your record and acknowledge the same.

Thanking you

Yours faithfully,

AJAY RAMESH GEHANI

ACQUIRER

Encl: as above

# Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	COMEDETON DIAM CONDUIT IN CHEED		
2	Name of the acquirer(s)	SOVEREIGN DIAMONDS LIMITED		
2		Mr. Ajay Ramesh Gehani		
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES		
4.	Details of the proposed acquisition			
	a. Name of the person(s) from whom shares are to be acquired	Mr. Sanjay Ramesh Gehani		
	b. Proposed date of acquisition	21 <sup>st</sup> August, 2017		
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Mr. Sanjay Ramesh Gehani 4,51,716 7.81%		
	d. Total shares to be acquired as % of share capital of TC	4,51,716 7.81%		
	e. Price at which shares are proposed to be acquired	GIFT		
	f. Rationale, if any, for the proposed transfer	Gift given by Mr. Sanjay Ramesh Gehani (Brother) to Mr. Ajay Ramesh Gehani		
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (i)		
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NOT frequently traded		
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	No price is payable since the acquisition of shares is by way of Gift.		
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	NOT APPLICABLE		

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)  ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	with application of the control of t	able disclo	osure required ver Regulati	
10.	Declaration by the acquirer that all the conditions				e conditions
	specified under regulation 10(1)(a) with respect to	specifies u	nder Regul	ation 10 (	(1) (a) with
	exemptions has been duly complied with.		as been duly		
11.	Shareholding details	Befor			er the
		prop		proposed transaction	
		transa			
		No. of	% w.r.t	No. of	% w.r.t
		shares	total	shares	total
		/voting	share	/voting	share
		rights	capital of	rights	capital
			TC		of TC
	a Acquirer(s) and PACs(other than sellers)(*)				
	Mr. Ajay Ramesh Gehani	8,77,800		13,29,516	
	Mrs. Deepika Ajay Gehani	1,01,400			
	Mr. Ramesh Hotchand Gehani	11,86,532		11,86,532	
	Mrs. Rani Ramesh Gehani	5,89,556	10.19	5,89,556	10.19
	TOTAL	27,55,288	47.60	32,07,004	55.41
	b Seller (s) Mr. Sanjay Ramesh Gehani	4,51,716	7.81	NIL	NIL

#### Note:

• (\*) Shareholding of each entity may be shown separately and then collectively in a group.

• The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

AJAY RAMESH GEHANI ACQUIRER

102, Rambha, Petit Hall, 66, Nepean Sea Road, Mumbai 400 006. (India) Tel: (91-22) 2369 6479 Fax: 2362 6407 Email id: grhotchand@gmail.com

Date: 6th April, 2015.

From

Mr. Ramesh Gehani

Address:

102. Rambha, Petit Hall, 66. Nepean Sea Road, Mumbai, 400006

Lo
Dept. of Corporate Services,
The Bombay Stock Exchange Limited,

Address:

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.

Sub: Disclosure of Shareholding under regulation 30 (2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 as on 31<sup>st</sup> March, 2015

Dear Sir

As per the regulation 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 the promoter of every Company shall disclose his shareholding along with the shareholding of persons acting in concert with him to the Company and the Stock Exchange where the shares of the Company are listed.

I being a promoter of M/s Sovereign Diamonds Limited hereby give disclosure of my shareholding along with the shareholding of persons acting in concert with me in the format specified under regulations 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the same and oblige.

Thanking You.

Yours Eaithfully

Ramesh Gehani

BSE LTD.

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MITENTS NOT VERIFIED

SIGN.

102, Rambha, Petit Hall, 66, Nepean Sea Road, Mumbai 400 006. (India) Tel: (91-22) 2369 6479 Fax: 2362 6407 Email id: grhotchand@gmail.com

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeove Regulations, 2011  PART A- Details of Shareholding  AS ON  1 Name of Target Company) TC) 2 Name(s) of the Stock Exchange(s) where the shares of the TC are listed 3 Particulars of the shareholder(s) 4 Name of person(s) together with Person Acting in Concent(PAC) whose total holding (including that in the form of shares warrants, convertible secunities and any other instrument that would entitle the holder to receive shares in the target company) is mo  Or Disclosure of the promoter group and Persons Acting in Concent (PAC) with him.  PROMOTER GROUP Mrs. Ranie Ramesh Gehani Mrs. Deepika Ajay Gehani  4 Particulars of the holding of persons mentioned at (3) abova  4 Particulars of the holding of persons mentioned at (3) abova  5 Mrs. Ranie Ramesh Gehani 1,186,532 6 Mrs. Ranie Ramesh Gehani 589,556 7 Disclosure of the person of the holding of persons mentioned at (3) abova  4 Particulars of the holding of persons mentioned at (3) abova  5 Mrs. Ranier Ramesh Gehani 1,186,532 7 Mrs. Ranier Ramesh Gehani 589,556 10,19 7 Mrs. Deepika Ajay Gehani 101,400 1.75 7 Mrs. Deepika Ajay Gehani 101,400 1.75 7 As on March 31, 2015 holding of:  a Shares 5,788,002 100 b Voting Rights (otherwise than by shares) 1100		Directors, monds Limited		To, The General Manager Bombay Stock Exchange P. J. Towers, Dalal Mumbai -400021	Limited
AS ON  Name(s) of the Stock Exchange(s) where the shares of the TC are listed  Particulars of the shareholder(s)  Name(s) of the Stock Exchange(s) where the shares of the Stock Exchange Limited  Name of person(s) together with Person Acting in Concent(PAC) whose total holding (including that in the form of shares warrants, convertible secunties and any other instrument that would entitle the holder to receive shares in the terget company) is mo  or  b Name(s) of promoter(s), member of the promoter group and Persons Acting in Concent (PAC) with him.  PROMOTER GROUP Mrs. Rani Ramesh H. Gehani Mrs. Deepika Ajay Gehani  1 Mr Ramesh H. Gehani 2 Mr. Ajay R. Gehani  1 IMr Ramesh H. Gehani 1,166,532 2 Mr. Ajay R. Gehani 1,166,532 3 Mrs. Rani Ramesh Gehani Mrs. Deepika Ajay Gehani 1 1 Mrs. Deepika	Format fo			ubstantial Acquisition	of Shares & Takeovers)
1 Name of Target Company (TC) 2 Name(s) of the Stock Exchange(s) where the shares of the TC are listed 3 Particulars of the shareholder(s)  a Name of person(s) together with Person Acting in Concent(PAC) whose total holding (including that in the form of shares warrants, convertible secunties and any other instrument that would entitle the holder to receive shares in the terget company) is mo  b Name(s) of promoter(s), member of the promoter group and Persons Acting in Concent (PAC) with him.  PROMOTER GROUP  A Particulars of the holding of persons mentioned at (3) above  PROMOTER GROUP  Mrs. Rani Ramesh Gehani Mrs. Deepika Ajay Gehani  PROMOTER GROUP  Mrs. Rani Ramesh Gehani Mrs. Deepika Ajay Gehani  1 Mr Ramesh H. Gehani 1,186,532 20,50 2 Mr. Ajay R. Gehani 589,556 10,19 4 Mrs. Deepika Ajay Gehani 101,400 1,75  TOTAL 2,755,288 47.60  b Voting Rights (otherwise than by shares) Niii Niii					
2 Name(s) of the Stock Exchange(s) where the shares of the TC are listed  3 Particulars of the shareholder(s)  4 Name of person(s) together with Person Acting in Concent(PAC) whose total holding (including that in the form of shares warrants, convertible secunities and any other instrument that would entitle the holder to receive shares in the target company) is mo  5 Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.  6 PROMOTER Mr. Ramesh H. Gehani  7 PROMOTER GROUP  8 PROMOTER GROUP  9 PROMOTER GROUP  Mrs. Rani Ramesh Gehani  Mrs. Deepika Ajay Gehani  1 Mr Ramesh H. Gehani  1 1 Mrs. Rani Ramesh Gehani  1 1 Mrs. Rani	<del></del>				
shares of the TC are listed  Particulars of the shareholder(s)  Acting in Concent(PAC) whose total holding of persons in the target company) is mo  Name(s) of promoter(s), member of the promoter group and Persons Acting in Concent (PAC) with him.  PROMOTER GROUP  PROMOTER GROUP  If Mr. Ramesh H. Gehani  If Mr. Ajay R. Gehani  If Mr. A					
PROMOTER GROUP    A particulars of the shareholder(s)			The	e Bombay Stock Exchan	ge Limited
Acting in Concent(PAC) whose total holding (including that in the form of shares warrants, convertible secunities and any other instrument that would entitle the holder to receive shares in the target company) is mo  Or  Name(s) of promoter(s), member of the promoter group and Persons Acting in Concent (PAC) with him.  PROMOTER Mr. Ramesh H. Gehani  Concent (PAC) with him.  PROMOTER GROUP  Mrs. Rani Ramesh Gehani Mrs. Deepika Ajay Gehani  1 Mr Ramesh H. Gehani 1,186,532 2 Mrs. Rani Ramesh Gehani 3 Mrs. Rani Ramesh Gehani 5 Mrs. Deepika Ajay Gehani 101,400 1.75  As on March 31, 2015 holding of:  a Shares 5,788,002 100 N. A				<u></u>	<u></u>
Name of person(s) together with Person Acting in Concent (PAC) whose total holding (including that in the form of shares warrants, convertible secunities and any other instrument that would entitle the holder to receive shares in the terget company) is mo  or  Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.  PROMOTER GROUP Mrs. Rani Ramesh Gehani  1 Mr. Ramesh H. Gehani  1 Mr. Ramesh Gehani  1 Mr. Ramesh H. Gehani  1 Mr. Ramesh Gehani  1 Mr. Ramesh Gehani  1 Mr. Ramesh Gehani  1 Mrs. Deepika Ajay Gehani  1 Mrs. Deepika Ajay Gehani  5 Mrs. Rani Ramesh Gehani  6 Mrs. Deepika Ajay Gehani  7 Mrs. Deepika Ajay Gehani  7 Mrs. Deepika Ajay Gehani  8 Mrs. Deepika Ajay Gehani  9 Mrs. Deepika Ajay Gehani  1 Mrs. Deepika Ajay Gehani	3 Partic	URATS OF the Shareholder(s)			
Acting in Concent(PAC) whose total holding (including that in the form of shares warrants, convertible secunties and any other instrument that would entitle the holder to receive shares in the target company) is mo  Do Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.  PROMOTER GROUP  A Particulars of the holding of persons mentioned at (3) above  Number  A Particulars of the holding of persons mentioned at (3) above  Number  A W. R. Ramesh H. Gehani  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (3) above  A Particulars of the holding of persons mentioned at (4) above  A Particulars of the holding of persons acting in Mr. Ramesh H. Gehani  A Particulars of the holding of persons acting in Mr. Ramesh H. Gehani  A Particulars of the holding of persons acting in Mr. Ajay R. Gehani  A Particulars of the holding of persons acting in Mr. Ajay R. Gehani  A Particulars of the holding of persons acting in Mr. Ajay R. Gehani  A Particulars of the holding of persons acting in Mr. Ajay R. Gehani  A Particulars of the holding	- э	Name of person(s) together with Person		<del></del>	
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company) is mo  Or  Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.  PROMOTER GROUP  At (3) above  PROMOTER GROUP  Mrs. Rani Ramesh Gehani  Mrs. Deepika Ajay Gehani  Number  **W.r.t.total share voting capital wherever applicable (*)  I Mr Ramesh H. Gehani  1,186,532  20.50  2 Mr. Ajay R. Gehani  877,800  15.17  3 Mrs. Rani Ramesh Gehani  589,556  10.19  4 Mrs. Deepika Ajay Gehani  101,400  1.75  As on March 31, 2015 holding of:  a Shares  5,788,002  100  b Voting Rights (otherwise than by shares)  Niii Niii	_	any other instrument that would entitle the			
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Concert (PAC) with him.   PROMOTER GROUP   Mrs. Rani Ramesh Gehani   Mrs. Deepika Ajay Gehani	ь	Name(s) of promoter(s), member of the	PROMOTER		
PROMOTER GROUP   Mrs. Rani Ramesh Gehani   Mrs. Deepika Ajay Gehani   Mrs. Deepika Ajay Gehani   Mrs. Deepika Ajay Gehani   % w.r.t.total share // voting capital wherever apolicable (*)   1 Mr. Ramesh H. Gehani   1,186,532   20,50   2 Mr. Ajay R. Gehani   877,800   15,17   3 Mrs. Rani Ramesh Gehani   589,556   10,19   4 Mrs. Deepika Ajay Gehani   101,400   1,75		r		Mr. Ajay R. Gehani	
Mrs. Deepika Ajay Gehani		Concert (PAC) with him.			
Particulars of the holding of persons mentioned at (3) above   Number   % w.r.t.total share voting capital wherever applicable   1   Mr. Ramesh H. Gehani   1,186,532   20,50   2   Mr. Ajay R. Gehani   877,600   15,17   3   Mrs. Rani Ramesh Gehani   589,556   10,19   4   Mrs. Deepika Ajay Gehani   101,400   1,75			PROMOTER GROUP		**
at (3) above				Mrs. Deepika Ajay Gehar	<u> </u>
at (3) above		}			
at (3) above		Land of the badding of an area and an artificial	Alexandra v		% of total diluted
Mr Ramesh H. Gehani	4 Partic		Number		
1 Mr Ramesh H. Gehani 1,186,532 20.50 2 Mr. Ajay R. Gehani 877,800 15.17 3 Mrs. Rani Ramesh Gehani 588,556 10.19 4 Mrs. Deepika Ajay Gehani 101,400 1.75  TOTAL 2,755,288 47.60  5 As on March 31, 2015 holding of: a Shares 5,788,002 100 b Voting Rights (otherwise than by shares) Nii Nii		9( (3) #DOVB		_ ,	• ,
2 Mr. Ajay R. Gehani   877,800   15.17     3 Mrs. Rani Ramesh Gehani   589,556   10.19     4 Mrs. Deepika Ajay Gehani   101,400   1.75		1 Mr. Ramesh H. Gehani	1 186 532		20.
3 Mrs. Rani Ramesh Gehani 589,556 10.19 4 Mrs. Deepika Ajay Gehani 101,400 1.75  TOTAL 2,765,288 47.60  5 As on March 31, 2015 holding of: a Shares 5,788,002 100 b Voting Rights (otherwise than by shares) Nii Nii					15.
4 Mrs. Deepika Ajay Gehani 101,400 1.75  TOTAL 2,755,288 47.60  5 As on March 31, 2015 holding of:  a Shares 5,788,002 100  b Voting Rights (otherwise than by shares) Nii Nii					10.
TOTAL 2,755,288 47.60  5 As on March 31, 2015 holding of: a Shares 5,788,002 100 b Voting Rights (otherwise than by shares) Nil Nil		4 Mrs. Deepika Ajay Gehani		•	1.
5				İ	•
a         Shares         5,788,002         100           b         Voting Rights (otherwise than by shares)         Nii         Niii		TOTAL	2,755,288	47.60	47.
a         Shares         5,788,002         100           b         Voting Rights (otherwise than by shares)         Nii         Niii					
b Voting Rights (otherwise than by shares) Nil Nil	5				
	С	Warrants	Nil		
d Convertible Securities Nil Nil Nil			Nil	Nil	
e any other instrument that would entitle the holder to receive shares in the TC.	<del>_</del> _e		A		1
holder to receive shares in the TC. Nil Nil Nil	<u>l</u> _	holder to receive shares in the TC.	I NIII		
PART 8-"		DADT D 4V	1		
Name of the Target Company: Sovereign Diamonds Limited			Sovereion Di:	amonds 1 imited	
Maine of the range company.		Manie of the raiget company.	GOVER OF STREET		
Name(s) of the person and Persons Whether the person PAN of the Person and		Name(s) of the person and Persons	Whether the person	PAN of the Person and	
Mr. Ramesh H. Gehani Promoter AA8PG2815N					
Mr Ajay R. Gehani Promoter AABPG2817Q					
Mrs Rani Ramesh Gehani Promoter Group AAFPG5411L					
Mrs Deepika Ajay Gehani Promoter Group AEKPG3217P			Promoter Group	AEKPG3217P	
					_
Mr Ajay R. Gehani Promoter AABPG2817Q  Mrs Rani Ramesh Gehani Promoter Group AAFPG5411L	cunties/warra	Mr Ajay R. Gehani Mrs Rani Ramesh Gehani Mrs Deepika Ajay Gehani re/voting capital means the total number of shants into equity shares of the TC.	Promoter Promoter Group Promoter Group ares in the TC assuming	AAFPG5411L AEKPG3217P	standing convertible

Date: 6th April, 2016

From

Mr. Ajay Gehani

Address:

92, Rambha, Petit Hall, 66, Nepean Sea Road, Mumbai – 400 006

To Dept. of Corporate Services, The BSE Limited,

Address:

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

## SUB: DISCLOSURE OF SHAREHOLDING UNDER REGULATION 30 (2) OF SEBI (ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS ON 31<sup>ST</sup> MARCH, 2016

Dear Sir,

As per the regulation 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 the promoter of every Company shall disclose his shareholding along with the shareholding of persons acting in concert with him to the Company and the Stock Exchange where the shares of the Company are listed.

I being a promoter of M/s. Sovereign Diamonds Limited hereby give disclosure of my shareholding along with the shareholding of persons acting in concert with me in the format specified under regulations 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the same and oblige.

Thanking You,

Yours Faithfully

**AJAY GEHANI** 

INWARD SECTION

D7 APR 2016

CONTENTS NOT VERIFIED

		Regulations, 2011					
			A- Details of Sharehold				
4	1000000	AS ON	_	31st March, 2016			
1		of Target Company (TC)		Sovereign Diamonds Li	imateci		
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed			The BSE Limited			
3	Partic	ulars of the shareholder(s)					
	Name of person(s) together with Person Acting in Concent(PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC			N. A			
		or					
	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	PROMOTER	Mr. Ajay R. Gehani				
			Mr. Ramesh H. Gehani	_			
		PROMOTER GROUP	Mrs. Rani Ramesh Gehar	ni			
			Mrs. Deepika Ajay Gehan	<u>i</u>			
4		Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t.total share /voting capital wherever applicable	% of total diluted share/voting capital of TO		
		1 Mr. Ajay R. Gehani	877,800				
		2 Mr. Ramesh H. Gehani	1,186,532	20.50	20.9		
	- :	3 Mrs. Rani Ramesh Gehani	589,556	10.19	10.1		
	-	4 Mrs. Deepika Ajay Gehani	101,400	1.75	1.3		
		TOTAL	2,755,288	47.60	47.0		
5		As on March 31, 2016 holding of:					
	ä.	Shares	5,788,002	100	10		
	b.	Voting Rights (otherwise than by shares)	Ni				
	C.	Warrants	Ni				
	d.	Convertible Securities	Nil	Nii			
	€.	any other instrument that would entitle the					
	1	holder to receive shares in the TC.	Nii	Nii			

PART B.**						
Name of the Target Company:	Sovereign Diamonds Limited					
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter! Promoter group	PAN of the Person and PACs				
Mr. Ajay R. Gehani	Promoter	AABPG2817Q				
Mr. Ramesh H. Gehani	Promoter	AABPG2815N				
Mrs. Rani Ramesh Gehani	Promoter Group	AAFPG5411L				
Mrs. Deepika Ajay Gehani	Promoter Group	AEKPG3217P				

(\*) Diluted share/voting capital means the total pumber of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the stock Exchange but shall not be disseminated.

Note

1 In case of promoter(s) making/disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Authorized Signatory: Mr. Ajay Gehani

Place: Mumbai Date: 6th April, 2016

Date: 6<sup>th</sup> April, 2016

From

Mr. Ramesh Gehani

Address:

102, Rambha, Petit Hall, 66, Nepean Sea Road, Mumbai – 400 006

To Dept. of Corporate Services, The BSE Limited,

Address:

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

### SUB: DISCLOSURE OF SHAREHOLDING UNDER REGULATION 30 (2) OF SEBI (ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS ON 31<sup>ST</sup> MARCH, 2016

Dear Sir,

As per the regulation 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 the promoter of every Company shall disclose his shareholding along with the shareholding of persons acting in concert with him to the Company and the Stock Exchange where the shares of the Company are listed.

I being a promoter of M/s. Sovereign Diamonds Limited hereby give disclosure of my shareholding along with the shareholding of persons acting in concert with me in the format specified under regulations 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the same and oblige.

Thanking You,

Yours Faithfully

RAMESH GEHANI

For	mat for	Disclosures under Regulation 30(1) a	nd 30(2) of SEBI (Su Regulations, 2011	ibstantial Acquisition	of Shares & Takeovers)
			A- Details of Sharehold	ling	<del></del>
		AS ON		31st March, 2016	
1	Name	of Target Company (TC)		Sovereign Diamonds Li	imited
2		s) of the Stock Exchange(s) where the of the TC are listed		The BSE Limited	
3	Particulars of the shareholder(s)				
	Name of person(e) together with Person     Acting in Concent(PAC) whose total holding     (including that in the form of shares,     warrants, convertible securities and any     other instrument that would entitle the holder     to receive shares in the target company) is     more than 25% of the shares or voting rights     of the TC			N. A	
		or			
	b.	Name(s) of promoter(s), member of the	PROMOTER	Mr. Ramesh H. Gehani	
		promoter group and Persons Acting in		Mr. Ajay R. Gehani	
		Concert (PAC) with him.	PROMOTER GROUP	Mrs, Rani Ramesh Gehani	
			Mrs. Deepika Ajay Gehani		
4	Particulars of the holding of persons mentioned at (3) above		Number	% w.r.t.total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
		Mr. Ramesh H. Gehani	1,186,532		
		Mr. Ajay R. Gehani	877,800		
		Mrs. Rani Ramesh Gehani	589,556		
	4	Mrs. Deepika Ajay Gehani	101,400		
		TOTAL	2,755,288	47.60	47.60
5	Т	As on March 31, 2016 holding of:			
	8.	Shares	5,788,002	100	100
	b.	Voting Rights (otherwise than by shares)	Nil		
	C.	Warrents	Nil	Ni	
	d.	Convertible Securities	Nil	Nil	Ni
	₩.	any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Ni

PART B-**					
Name of the Target Company:	Sovereign Diamonds Limited				
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the Person and PACs			
Mr. Ramesh H. Gehani	Promoter	AABPG2815N			
Mr. Ajay R. Geheni	Promoter	AABPG2817Q			
Mrs. Rani Ramenh Gehani	Promoter Group	AAFPG5411L			
Mrs. Deepika Ajay Gehani	Promoter Group	AEKPG3217P			

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the stock Exchange but shall not be discerminated.

Note

1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Authorized Signatory: Mr. Ramesh Gehand
Place: Mumbai
Date: 6th April, 2016

Date: 6th April, 2016

Date: 6<sup>th</sup> April, 2015.

From

Mr. Ajay Gehani

Address:

92, Rambha, Petit Hall, 66, Nepean Sea Road, Mumbai, 400006

To
Dept. of Corporate Services,
The Bombay Stock Exchange Limited,

Address:

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.

Sub: Disclosure of Shareholding under regulation 30 (2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 as on 31<sup>st</sup> March, 2015

Dear Sir

As per the regulation 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 the promoter of every Company shall disclose his shareholding along with the shareholding of persons acting in concert with him to the Company and the Stock Exchange where the shares of the Company are listed.

l being a promoter of M/s Sovereign Diamonds Limited hereby give disclosure of my shareholding along with the shareholding of persons acting in concert with me in the format specified under regulations 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the same and oblige.

Thanking You,

Yours Faithfully

Ajay Gehani

BSE LTD.
INWARD SECTION

2 09 APR 20:5

CONTENTS NOT VERIFIED
SIGN.

To,	To,
The Board of Directors,	The General Manager
Sovereign Diamonds Limited	Bombay Stock Exchange Limited
Mumbei	P. J. Towers, Dalai
	Mumbai -400021

#### Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers)

	_		Regulations, 2011		
		PART A- Details of Shareholding			
	AS ON		31st March, 2015		
_1_		of Target Company (TC)	Sovereign Diamonds Limited		
2	Name(s) of the Stock Exchange(s) where the		Th	e Bombay Stock Exchan	ge Limited
		s of the TC are listed			
3	Partic	ulars of the shareholder(s)			
	<b>a</b> .	Name of person(s) together with Person Acting in Concent(PAC) whose total holding (Including that in the form of shares, warrants, convertible sacurities and		N. A	
	any other instrument that would entitle the holder to receive shares in the target company) is mo				
	1	or			
	b.	Name(s) of promoter(s), member of the	PROMOTER	Mr. Ajay R. Gehani	
	1	promoter group and Persons Acting in		Mr. Ramesh H. Gehani	
		Concert (PAC) with him.	PROMOTER GROUP	Mrs. Rani Ramesh Gehal Mrs. Deepika Ajay Gehar	
	(Da -41 -	ulara of the halding of a company mantage of	No h	*	% of total diluted
4	Particulars of the holding of persons mentioned at (3) above		Number	% w.r.t.total share	ahare/voting capital of TO
		at (3) above		/voting capital	
	+ .	Illian Alan D. Cahani	077 000	wherever applicable	(*)
		Mr. Ajay R. Gehani	877,800		
		Mr. Ramesh H. Gehani	1,186,532		
		Mrs. Rani Ramesh Gehani	589,556		
	<del></del>	Mrs. Deepika Ajay Gehani	101,400	1.75	
	╄		0.755.000	47.00	43.4
	┼	TOTAL	2,755,288	47.60	47.0
5	-	As on March 31, 2015 holding of:	<del> </del>		
D .	a.	Shares	5,788,002	100	10
	b.	Voting Rights (otherwise than by shares)	3,788,002 Nii		
	C.	Warrants	Ni		<u>_</u>
	d.	Convertible Securities	Ni		<del></del>
	e.	any other instrument that would entitle the	1411	1911	<u> </u>
	<del> </del>	holder to receive shares in the TC.	l NII	Nil	l r
			<u> </u>		
		PART B-**			
		Name of the Target Company:	Sovereign Diamonds Limited		
		Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the Person and PACe	
		Mr. Ajay R. Gehani	Promoter	AABPG2817Q	
		Mr. Ramesh H. Gehani	Promoter	AABPG2815N	10
		Mrs. Rani Ramesh Gehani	Promoter Group	AAFPG5411L	
		Mrs. Deepika Ajay Gehani	Promoter Group	AEKPG3217P	

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the stock Exchange but shall not be disseminated.

Note

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Mr. Sanjay Gehani has resigned as the Director of the Company w.e.f 20th October, 2008. The Shareholding of Mr Sanjay Gehani Son of Mr. Ramesh Gehani and Brother of Mr. Ajay Gehani has been classified to public Category under Clause 35 of listing agreeme

Signature of Authorized Signatory: Mr. Ajay Gehani
Place: Mumbai

Date: 6th April, 2015