

14<sup>th</sup> August, 2017

From:  
Ajay Ramesh Gehani  
92, Rambha Petit Hall  
66, Nepeansea Road,  
Mumbai – 400 006,

To,  
The Bombay Stock Exchange Limited  
Dept. of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

Dear Sir,

**Subject: Advance intimation under Reg. 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

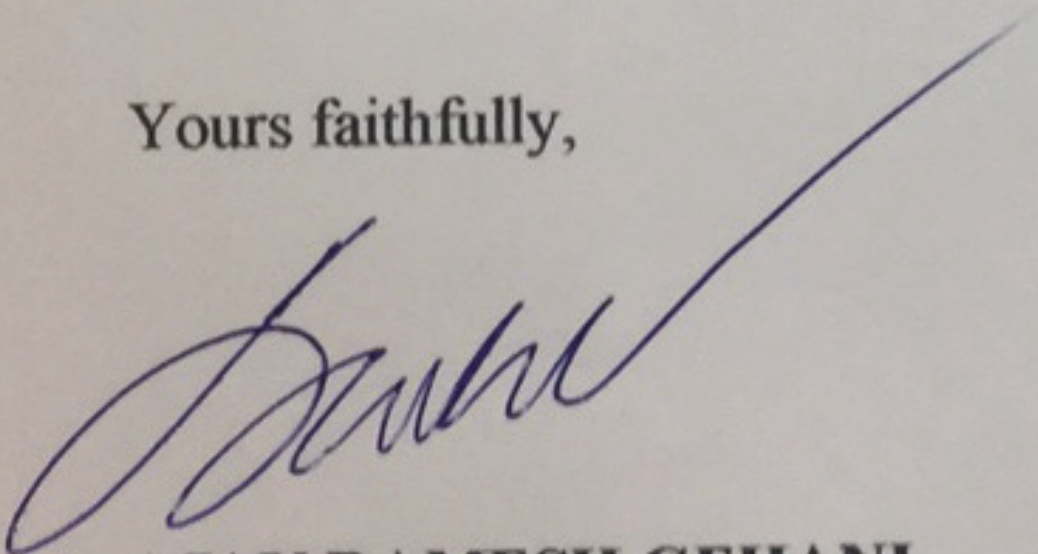
I hereby enclosing herewith advanced intimation for acquisition of 4,51,716 equity shares from Mr. Sanjay Ramesh Gehani (Brother) under Reg. 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as required under Reg. 10 (5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find attached herewith the Annual Disclosure made by the Promoters under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended 31<sup>st</sup> March, 2015, 31<sup>st</sup> March, 2016 and 31<sup>st</sup> March, 2017.

Kindly take on your record and acknowledge the same.

Thanking you

Yours faithfully,



**AJAY RAMESH GEHANI  
ACQUIRER**

Encl: as above



**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

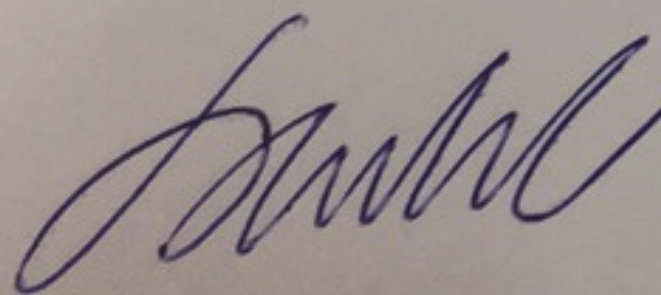
1.	Name of the Target Company (TC)	SOVEREIGN DIAMONDS LIMITED
2.	Name of the acquirer(s)	Mr. Ajay Ramesh Gehani
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	YES
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Mr. Sanjay Ramesh Gehani
	b. Proposed date of acquisition	21 <sup>st</sup> August, 2017
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Mr. Sanjay Ramesh Gehani 4,51,716 7.81%
	d. Total shares to be acquired as % of share capital of TC	4,51,716 7.81%
	e. Price at which shares are proposed to be acquired	GIFT
	f. Rationale, if any, for the proposed transfer	Gift given by Mr. Sanjay Ramesh Gehani (Brother) to Mr. Ajay Ramesh Gehani
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10 (1) (a) (i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NOT frequently traded .
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	No price is payable since the acquisition of shares is by way of Gift.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	NOT APPLICABLE



9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	The transferor and transferee have complied with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer declares that all the conditions specified under Regulation 10 (1) (a) with respect to has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	<p>a Acquirer(s) and PACs(other than sellers)(*)</p> <p>Mr. Ajay Ramesh Gehani</p> <p>Mrs. Deepika Ajay Gehani</p> <p>Mr. Ramesh Hotchand Gehani</p> <p>Mrs. Rani Ramesh Gehani</p> <p>TOTAL</p>	<p>8,77,800</p> <p>1,01,400</p> <p>11,86,532</p> <p>5,89,556</p> <p>27,55,288</p>	<p>15.17</p> <p>1.75</p> <p>20.50</p> <p>10.19</p> <p>47.60</p>	<p>13,29,516</p> <p>1,01,400</p> <p>11,86,532</p> <p>5,89,556</p> <p>32,07,004</p>	<p>22.98</p> <p>1.75</p> <p>20.50</p> <p>10.19</p> <p>55.41</p>
	<p>b Seller (s)</p> <p>Mr. Sanjay Ramesh Gehani</p>	4,51,716	7.81	NIL	NIL

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.



**AJAY RAMESH GEHANI  
ACQUIRER**



Gehani Ramesh Hotchand

102, Rambha, Petit Hall, 66, Nepean Sea Road,  
Mumbai 400 006. ( India )  
Tel: (91-22) 2369 6479 Fax: 2362 6407  
Email id: grhotchand@gmail.com

Date: 6<sup>th</sup> April, 2015.

**From**  
Mr. Ramesh Gehani

**Address:**  
102. Rambha, Petit Hall,  
66. Nepean Sea Road,  
Mumbai, 400006

To  
Dept. of Corporate Services,  
The Bombay Stock Exchange Limited,

**Address:**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001.

**Sub: Disclosure of Shareholding under regulation 30 (2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 as on 31<sup>st</sup> March, 2015**

Dear Sir

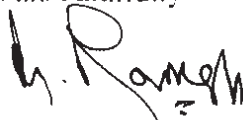
As per the regulation 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 the promoter of every Company shall disclose his shareholding along with the shareholding of persons acting in concert with him to the Company and the Stock Exchange where the shares of the Company are listed.

I being a promoter of M/s Sovereign Diamonds Limited hereby give disclosure of my shareholding along with the shareholding of persons acting in concert with me in the format specified under regulations 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.

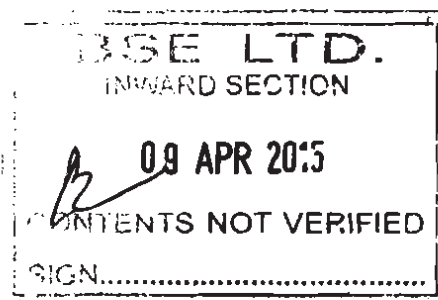
Kindly acknowledge the same and oblige.

Thanking You.

Yours Faithfully



Ramesh Gehani



To The Board of Directors. Sovereign Diamonds Limited Mumbai		To, The General Manager Bombay Stock Exchange Limited P. J. Towers, Dalal Mumbai -400021	
<b>Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares &amp; Takeovers) Regulations, 2011</b>			
<b>PART A- Details of Shareholding</b>			
<b>AS ON</b>		<b>31st March, 2015</b>	
1	Name of Target Company (TC)	<b>Sovereign Diamonds Limited</b>	
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	<b>The Bombay Stock Exchange Limited</b>	
3	Particulars of the shareholder(s)		
a	Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is mo	N. A	
b	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<b>PROMOTER</b>	Mr. Ramesh H. Gehani Mr. Ajay R. Gehani
		<b>PROMOTER GROUP</b>	Mrs. Rani Ramesh Gehani Mrs. Deepika Ajay Gehani
4	Particulars of the holding of persons mentioned at (3) above	<b>Number</b>	<b>% w.r.t. total share /voting capital wherever applicable</b>
			<b>% of total diluted share/voting capital of TC (*)</b>
	1 Mr. Ramesh H. Gehani	1,186,532	20.50
	2 Mr. Ajay R. Gehani	877,900	15.17
	3 Mrs. Rani Ramesh Gehani	589,556	10.19
	4 Mrs. Deepika Ajay Gehani	101,400	1.75
	<b>TOTAL</b>	<b>2,755,288</b>	<b>47.60</b>
5	As on March 31, 2015 holding of:		
a	Shares	5,788,002	100
b	Voting Rights (otherwise than by shares)	Nil	Nil
c	Warrants	Nil	Nil
d	Convertible Securities	Nil	Nil
e	any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil
<b>PART B-*</b>			
Name of the Target Company:		<b>Sovereign Diamonds Limited</b>	
Name(s) of the person and Persons	Whether the person	PAN of the Person and	
Mr. Ramesh H. Gehani	Promoter	AABPG2815N	
Mr. Ajay R. Gehani	Promoter	AABPG2817Q	
Mrs. Rani Ramesh Gehani	Promoter Group	AAFPG5411L	
Mrs. Deepika Ajay Gehani	Promoter Group	AEKPG3217P	
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
(**) Part-B shall be disclosed to the stock Exchange but shall not be disseminated.			
<b>Note</b>			
1	In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.		
2	Mr. Sanjay Gehani has resigned as the Director of the Company w.e.f 20th October, 2008. The Shareholding of Mr Sanjay Gehani Son of Mr. Ramesh Gehani and Brother of Mr. Ajay Gehani has been classified to public Category under Clause 35 of listing agreeme		
Signature of Authorized Signatory <b>Mr. Ramesh Gehani</b>			
Place: Mumbai			
Date: 6th April 2015			

Date: 6<sup>th</sup> April, 2016

**From**  
Mr. Ajay Gehani

**Address:**  
92, Rambha, Petit Hall,  
66, Nepean Sea Road,  
Mumbai – 400 006

To  
Dept. of Corporate Services,  
The BSE Limited,

**Address:**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**SUB: DISCLOSURE OF SHAREHOLDING UNDER REGULATION 30 (2) OF SEBI  
(ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS ON 31<sup>ST</sup>  
MARCH, 2016**

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Dear Sir,

As per the regulation 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011 the promoter of every Company shall disclose his shareholding along with the shareholding of persons acting in concert with him to the Company and the Stock Exchange where the shares of the Company are listed.

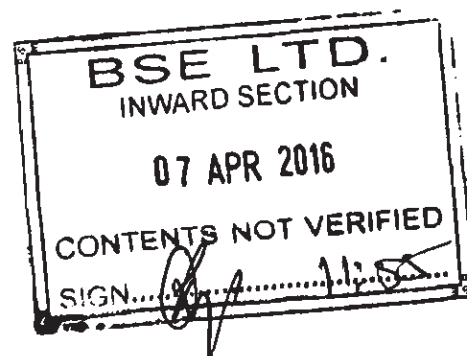
I being a promoter of M/s. Sovereign Diamonds Limited hereby give disclosure of my shareholding along with the shareholding of persons acting in concert with me in the format specified under regulations 30(2) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the same and oblige.

Thanking You,

Yours Faithfully

  
AJAY GEHANI



**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

PART A- Details of Shareholding				
AS ON		31st March, 2016		
1	Name of Target Company (TC)	Sovereign Diamonds Limited		
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	The BSE Limited		
3	Particulars of the shareholder(s)	N. A		
	a. Name of person(s) together with Person Acting in Concert(PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC	N. A		
	or			
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	PROMOTER	Mr. Ajay R. Gehani	
			Mr. Ramesh H. Gehani	
		PROMOTER GROUP	Mrs. Rani Ramesh Gehani	
			Mrs. Deepika Ajay Gehani	
4	Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t.total share voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	1 Mr. Ajay R. Gehani	877,800	15.17	15.17
	2 Mr. Ramesh H. Gehani	1,186,532	20.50	20.50
	3 Mrs. Rani Ramesh Gehani	589,556	10.19	10.19
	4 Mrs. Deepika Ajay Gehani	101,400	1.75	1.75
	<b>TOTAL</b>	<b>2,755,288</b>	<b>47.60</b>	<b>47.60</b>
5	As on March 31, 2016 holding of:			
	a. Shares	5,788,002	100	100
	b. Voting Rights (otherwise than by shares)	Nil	Nil	Nil
	c. Warrants	Nil	Nil	Nil
	d. Convertible Securities	Nil	Nil	Nil
	e. any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil

PART B-**		
Name of the Target Company:	Sovereign Diamonds Limited	
Name(s) of the person and Persons Acting In Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the Person and PACs
Mr. Ajay R. Gehani	Promoter	AABPG2817Q
Mr. Ramesh H. Gehani	Promoter	AABPG2815N
Mrs. Rani Ramesh Gehani	Promoter Group	AAFPG5411L
Mrs. Deepika Ajay Gehani	Promoter Group	AEKPG3217P

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the stock Exchange but shall not be disseminated.

**Note**

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of Authorized Signatory: Mr. Ajay Gehani

Place: Mumbai

Date: 6th April, 2016

Date: 6<sup>th</sup> April, 2016

**From**  
Mr. Ramesh Gehani

**Address:**  
102, Rambha, Petit Hall,  
66, Nepean Sea Road,  
Mumbai – 400 006

To  
Dept. of Corporate Services,  
The BSE Limited,

**Address:**  
Phiroze Jeejeebhoy Towers,  
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MARCH, 2016**

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Kindly acknowledge the same and oblige.

Thanking You,

Yours Faithfully

  
**RAMESH GEHANI**





**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

PART A- Details of Shareholding				
AS ON		31st March, 2016		
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2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	The BSE Limited		
3	Particulars of the shareholder(s)	N. A		
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	or			
	b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	PROMOTER	Mr. Ramesh H. Gehani Mr. Ajay R. Gehani	
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Signature of Authorized Signatory:  Mr. Ramesh Gehani  
Place: Mumbai  
Date: 6th April, 2016



012

Date: 6<sup>th</sup> April, 2015.

**From**  
Mr. Ajay Gehani

**Address:**  
92, Rambha, Petit Hall,  
66, Nepean Sea Road,  
Mumbai, 400006

To  
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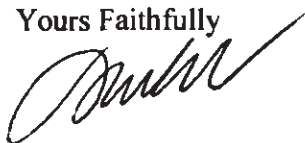
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Thanking You,

Yours Faithfully



Ajay Gehani

<b>BSE LTD.</b> INWARD SECTION
 <b>09 APR 2015</b>
CONTENTS NOT VERIFIED
SIGN.....



To, The Board of Directors, Sovereign Diamonds Limited Mumbai	To, The General Manager Bombay Stock Exchange Limited P. J. Towers, Dalal Mumbai -400021
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**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

**PART A- Details of Shareholding**

AS ON		31st March, 2015		
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PART B--		
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Signature of Authorized Signatory: Mr. Ajay Gehani

Place: Mumbai

Date: 6th April, 2015