

RELIANCE

Reliance Infrastructure Limited
Devidas Lane, Off SVP Road
Near Devidas Telephone Exchange
Borivali (W)
Mumbai 400 103.
CIN: L99999MH1929PLC001530

Tel: +91 22 3009 9999
Fax: +91 22 3009 8852
www.rinfra.com

February 18, 2016

The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort,
Mumbai 400 001
Fax No.: 22722037/39/41/61/3121/3719
BSE Scrip Code: 500390

The Manger
National Stock Exchange of India limited
Plaza, 5th Floor, Plot no.C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
Fax No.: 26598237/38
NSE Scrip Symbol: RELINFRA

The Company Secretary
Reliance Power Limited
H-Block, 1st Floor
Dhirubhai Ambani Knowledge City
Navi Mumbai 400 710

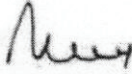
Dear Sirs,

Sub: Disclosure in terms of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure in the prescribed format under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge the receipt.

Yours faithfully
For Reliance Infrastructure Limited


Ramesh Shenoy
Company Secretary

Encl: as above



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Reliance Power Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	February 18, 2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Reliance Infrastructure Limited

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares are encumbered ***		
Reliance Infrastructure Limited	121,19,98,193	43.21	60,10,20,433	21.42	Creation	February 16, 2016	Pledge	Security for NCDs issued by Rlfmra	2,15,00,000	0.77	Trustee:- IDBI Trusteeship Services Limited. Lender :- The Trustee holds this Security on behalf of holders of NCDs. which are listed and freely transferable on the stock exchanges. Refer to the Note hereunder.	62,25,20,433	22.19

Note: The Information Memorandum for the above issue of NCDs and the names of original allottees of NCDs are available on the website of the stock exchanges at :
 BSE Limited : <http://www.bseindia.com/downloads/ipo/201561611727IM%20RELIANCE%20INFRASTRUCTURE%20LD.pdf> and
 NSE : <http://www.nseindia.com/corporates/corporateHome.html?id=recentissues>

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital	
Shri Anil D Ambani	4,65,792	0.02	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	4,12,708	0.01	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	4,17,439	0.01	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	25	0.00	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani	9,16,461	0.03	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of total share capital
Reliance Infra Development Private Limited	34,75,52,662	12.39	12,75,00,000	4.55	-	-	-	-	-	-	-	12,75,00,000	4.55
Reliance Project Ventures and Management Private Limited	53,73,87,901	19.16	29,75,00,000	10.61	-	-	-	-	-	-	-	29,75,00,000	10.61
Reliance Capital Limited	41,17,823	0.15	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Crest Logistics and Engineers Private Limited	1,25,000	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

For Reliance Infrastructure Limited



Ramesh Shenoy
Ramesh Shenoy
Company Secretary

Date: February 18, 2016
Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.