

To:

1. Company Secretary
MosChip Semiconductor Technology Limited
 Plot No. 83 & 84, 2nd Floor,
 Punnaiah Plaza, Road 2,
 Banjara Hills, Hyderabad,
 Telangana, 500034
 Fax: 040-66229393
 Email: suresh.cs@moschip.com

2. Department of Corporate Services, Listing Department
BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street
 Mumbai 400001, India
 Fax: (022) 2272 3121 / 2037
 Email: corp.relations@bseindia.com

Dear Sir / Madam,

Please find below disclosure of details of our shareholding pursuant to the allotment of equity shares of MosChip Semiconductor Technology Limited in terms of regulation 29 (1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

Name of the Target Company (TC)	MosChip Semiconductor Technology Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Techwave Pte. Ltd. (Acquirer) and Damodar Rao Gummadapu (PAC 1) K Ramachandra Reddy (PAC 2)		
Whether the acquirer belongs to Promoter/Promoter group	Acquirer will be the Promoter and PAC 1 shall form a part of the Promoter group. ¹		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	(a) Nil	(a) Nil	(a) Nil
	(b) Nil	(b) Nil	(b) Nil
	(c) Nil	(c) Nil	(c) Nil
(a) Shares carrying voting rights	(d) Nil	(d) Nil	(d) Nil

¹ The Acquirer would be coming in joint control post the completion of the Preferential Allotment mentioned herein this form and the Shareholders' Agreement dated February 18, 2016, entered into by and between the Company, the Acquirer, PAC 2 and Mr. C Dayakar Reddy becoming effective.

TECHWAVE PTE LTD

1 SCOTTS ROAD, #21-07 SHAW CENTRE, SINGAPORE (228208)

Phone # + 65 6500 7800, Fax # + 65 6736 1869



(b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	(e) Nil	(e) Nil	(e) Nil
(c) Voting rights (VR) otherwise than by shares			
(d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
(e) Total (a+b+c)			
Details of acquisition:			
(a) Shares carrying voting rights acquired	(a) 64,064,000	(a) 56.30%	(a) 56.30%
(b) VRs acquired otherwise than by shares	(b) N.A	(b) N.A	(b) N.A
(c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	(c) N.A	(c) N.A	(c) N.A
(d) Shares encumbered / invoked / released by the acquirer	(d) N.A	(d) N.A	(d) N.A
(e) Total (a+b+c)	(e) 64,064,000	(e) 56.30%	(e) 56.30%
After the acquisition holding of the acquirer along with PACs of:			
(a) Shares carrying voting rights	(a) 70,507,037	(a) 61.96%	(a) 61.96%
(b) Shares encumbered by the acquirer	(b) N.A	(b) N.A	(b) N.A
(c) VRs otherwise than by shares	(c) N.A	(c) N.A	(c) N.A
(d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	(d) N.A	(d) N.A	(d) N.A
(e) Total (a+b+c)	(e) 70,507,037	(e) 61.96%	(e) 61.96%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment of shares		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12 April 2016		
Equity share capital / total voting capital of the TC before the said acquisition	46,035,517		
Equity share capital/ total voting capital of the TC after the said acquisition	113,792,517		
Total diluted share/voting capital of the TC after the said acquisition	113,792,517		



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Signature of the acquirer / Authorised Signatory

Place: Hyderabad

Date: 13 April 2016

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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