



Ref: 5759 /SBICTCL/LEGAL/RRB/ST/2016-17

Date: 08th February 2017

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

Ref: Sharon Bio-Medicine Limited

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited



Authorized Signatory



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sharon Bio-Medicine Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a) 2,31,02,326	a) 19.424%	a) 19.424%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	e) 2,31,02,326	e) 19.424%	e) 19.424%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	a) 55,754	a) 0.047%	a) 0.047%
b) VRs acquired / sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold			
d) Shares encumbered / invoked / released by the acquirer			



[Handwritten Signature]



e) Total (a+b+c+d)	e) 55,754	e) 0.047%	e) 0.047%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights	a) 2,30,46,572	a) 19.377%	a) 19.377%
b) Shares encumbrance with acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	e) 2,30,46,572	e) 19.377%	e) 19.377%
e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off- market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	# Sale in Open Market		
Date of acquisition of/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08-02-2017		
Equity share capital / total voting capital of the TC before the said acquisition	11,89,35,700 equity shares of Rs. 2/- each aggregating Rs. 23,78,71,400/-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	11,89,35,700 equity shares of Rs. 2/- each aggregating Rs. 23,78,71,400/-		
Total diluted share/voting capital of the TC after the said acquisition	11,89,35,700 equity shares of Rs. 2/- each aggregating Rs. 23,78,71,400/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SBICAP Trustee Company Limited

Authorized Signatory



Place: Mumbai

Date: 08/02/2017

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

2,34,68,130 equity shares of Sharon Bio-Medicine Limited ('Company') were pledged with SBICAP Trustee Company. On 25-01-2017, the pledge was invoked and the said 2,34,68,130 equity shares of the Company were transferred to our Demat Account. The necessary disclosures were made to the stock exchanges on 25-01-2017.

Date of Sale of Shares	Number of Shares Sold	Date of Disclosure filed
27-01-2017	94,194	27-01-2017
30-01-2017	18,268	30-01-2017
31-01-2017	17,400	31-01-2017
01-02-2017	11,790	01-02-2017
02-02-2017	16,385	02-02-2017
03-02-2017	99,722	03-02-2017
06-02-2017	1,00,000	06-02-2017
07-02-2017	8,045	07-02-2017

Now, as disclosed above 55,754 equity shares of the Company are sold today and hence this disclosure is being made as under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

