



1st March, 2017

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.

Attn.: Corporate Relationship Department,

Reg.: Intimation regarding Redemption of Non-Convertible Debenture (NCD).

Ref. : Scrip Code : 946682
ISIN : INE353G07043

Dear Sir/Madam,

With reference to the captioned matter, we would like to inform you that as per the terms of the NCD, on 18th February, 2017, Company has made full payment of Principal Repayment/Redemption alongwith yearly interest payment to the eligible debenture holders whose name appear on the record date i.e. on 2nd February, 2017.

We have also initiated Corporate Action with NSDL for the fully redemption of the said NCD issued under the above-mentioned Scrip Code and ISIN. In this regard, NSDL has issued a Redemption Notice vide letter Ref. No.II/CA/COM/08455/2017 dated 28th February, 2017. (Copy of the same is enclosed herewith for your ready reference). Hence, now there is no outstanding NCD in the Company.

Kindly take the same on your record and acknowledge the receipt.

Yours faithfully,
For Dishman Pharmaceuticals and Chemicals Ltd.


Shrima Dave
Company Secretary

Encl. : As Above

Dishman Pharmaceuticals and Chemicals Limited

Registered Office: Bhadr-Raj Chambers, Swastik Cross Roads, Navrangpura, Ahmedabad – 380 009 India.

Tel: +91 (0) 79 26443053 / 26445807 Fax: +91 (0) 79 26420198

Email: dishman@dishmangroup.com Web: www.dishmangroup.com

Government Recognised Export House

CIN NO L24230GJ1983PLC006329

Ref: II/CA/COM/08455/2017

February 28, 2017

Mr. Deepak Pandya
Company Secretary
Dishman Pharmaceuticals & Chemicals Ltd.
Bhandra Raj Chambers
Swastik Cross Roads
Navarangpura
Ahmedabad - 380 009

Sub : Redemption

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Debentures were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE353G07043	DISHMAN PHARMACEUTICALS AND CHEMICAL LTD 10.35 NCD 18FB17 FVRS10LAC LOA UPTO 13MY10	Debit	2	225.000	28/Feb/2017

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Nitin Ambure
Vice President