

Ref: JAL:SEC:2017

6<sup>th</sup> October, 2017

**BSE Ltd.**

25th Floor, New Trading Ring,  
Rotunda Building,  
P J Towers, Dalal Street, Fort,  
Mumbai - 400 001

**National Stock Exchange of India Ltd.**

“Exchange Plaza”, C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051

**BSE Scrip ID : 532532**

**NSE Scrip ID : JPASSOCIAT**

**Sub: Intimation of date of Board Meeting and closure of Trading Window**

Dear Sirs,

In continuation to our letters nos. Ref:JAL:SEC:2017 dated 10<sup>th</sup> February, 2017, 17<sup>th</sup> February, 2017 and 7<sup>th</sup> March, 2017 (copies enclosed), this is to inform you that the meeting of Board of Directors will be held on 7<sup>th</sup> October, 2017, inter-alia, to consider the recommendations of Restructuring Committee and Audit Committee to complete the debt reorganisation and structuring process approved by Joint Lenders' Forum of the Company.

Pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Code of Conduct to Regulate, Monitor & Report Trading by Insiders for trading in listed or proposed to be listed securities, the Trading Window shall remain closed from **6<sup>th</sup> October, 2017 to 9<sup>th</sup> October, 2017**. During the aforesaid closed trading window period, the Employees, Directors, Key Managerial Personnel, Designated Persons and their immediate relatives shall not trade in Company's shares/securities.

Thanking you,

Yours faithfully,  
For JAIPRAKASH ASSOCIATES LIMITED



(M.M. SIBBAL)  
Joint President & Company Secretary

Encl: As above

**Corp. & Regd. Office** : Sector-128, Noida-201304, Uttar Pradesh (India)  
**Delhi Office** : 'JA House', 63, Basant Lok, Vasant Vihar, New Delhi - 110 057 (India)  
**E-mail** : For Shareholders : jal.investor@jalindia.co.in  
For Fixed Deposits : jalinvestor@jalindia.co.in  
**Website** : www.jalindia.com - CIN : L14106UP1995PLC019017

Ref: JAL :SEC:2017

10<sup>th</sup> February 2017

**BSE Limited**  
25th Floor, New Trading Ring,  
Rotunda Building,  
P J Towers, Dalal Street, Fort,  
MUMBAI 400 001  
**Fax No.**022-22723121/2037/39/41

The Manager  
Listing Department  
**National Stock Exchange of India Ltd.**  
"Exchange Plaza", C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E), , Mumbai - 400 051  
**Fax No.** 022-26598237/8238/8347/8348  
**NAME OF SCRIP: JPASSOCIAT**

**SCRIP CODE: 532532**

**Sub : Outcome of Board Meeting held on 10th February 2017**

Dear Sirs,

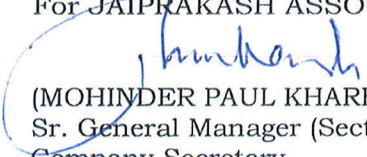
In terms of the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 : —

1. We enclose herewith the Un-audited Standalone Financial Results of the Company for the Quarter/Nine months ended 31<sup>st</sup> December, 2016 alongwith the Limited Review Report as received from the Statutory Auditors M/s. M.P Singh & Associates, Chartered Accountant, New Delhi, as recommended by Audit Committee and approved by the Board of Directors of the Company in their respective meetings both held on 10<sup>th</sup> February 2017.
2. Further, please note that the Board in its meeting held today, has authorized the Finance Committee to : -
  - i) consider and approve the re-schedulement of outstanding Foreign Currency Convertible Bonds (FCCBs) subject to such consents and approvals as may be required, including those of the Reserve Bank of India, Bondholders and Shareholders;
  - ii) consider and approve the realignment of remaining debt of the company subject to such consents and approvals as may be required including those of the shareholders and lenders of the Company.

Kindly take the above on record.

Thanking you,

Yours faithfully,  
For JAIPRAKASH ASSOCIATES LIMITED

  
(MOHINDER PAUL KHARBANDA)  
Sr. General Manager (Sectl.) &  
Company Secretary

Encl: As above (i.e. Un-audited Standalone Financial Results as on 31.12.2016 alongwith the Limited Review Report)



**Corp. & Regd. Office** : Sector-128, Noida-201304, Uttar Pradesh (India)  
**Office** : Ph. : +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464, 4609496  
**Delhi Office** : 'JA House', 63, Basant Lok, Vasant Vihar, New Delhi - 110 057 (India)  
Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591  
**E-mail** : For Shareholders : jal.investor@jalindia.co.in  
For Fixed Deposits : jalinvestor@jalindia.co.in  
**Website** : www.jalindia.com CIN : L14106UP1995PLC019017

Ref: JAL :SEC:2017

17<sup>th</sup> February, 2017

**BSE Limited**

25th Floor, New Trading Ring,  
Rotunda Building,  
P J Towers, Dalal Street, Fort,  
MUMBAI 400 001

**National Stock Exchange of India Ltd**

"Exchange Plaza", C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E),  
Mumbai - 400 051

**BSE Scrip ID : 532532**

**NSE Scrip ID : JPASSOCIAT**

**Sub : Convening of Finance Committee Meeting on 7<sup>th</sup> March 2017**

Dear Sirs,

In terms of the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform that the Board of Directors, in its meeting held on 10<sup>th</sup> February, 2017, had, inter alia, authorized the Finance Committee of the Board to consider and approve the re-schedulement of outstanding Foreign Currency Convertible Bonds (FCCBs) and the realignment of remaining debt of the Company subject to various consents and approvals such as of Reserve Bank of India, Bondholders, Shareholders and lenders, if required.

Accordingly, a meeting of the Finance Committee of the Board has been convened on 7<sup>th</sup> March 2017 to consider and take necessary decisions in respect of the above matters.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For JAIPRAKASH ASSOCIATES LIMITED

  
(MOHINDER PAUL KHARBANDA)

Sr. General Manager &  
Company Secretary



**Corp. & Regd.** Sector-128, Noida-201304, Uttar Pradesh (India)  
**Office** : Ph. : +91 (120) 4609000, 2470800 Fax : +91 (120) 4609464, 4609496  
**Delhi Office** : 'JA House', 63, Basant Lok, Vasant Vihar, New Delhi - 110 057 (India)  
Ph. : +91 (11) 26141540, 26147411 Fax : +91 (11) 26145389, 26143591  
**E-mail** : For Shareholders : jal.investor@jalindia.co.in  
For Fixed Deposits : jalinvestor@jalindia.co.in  
**Website** : www.jalindia.com CIN : L14106UP1995PLC019017

Ref: JAL :SEC:2017

7<sup>th</sup> March 2017

**BSE Limited**  
25th Floor, New Trading Ring,  
Rotunda Building,  
P J Towers, Dalal Street, Fort,  
MUMBAI 400 001  
**Fax No.** 022-22723121/2037/39/41

The Manager  
Listing Department  
**National Stock Exchange of India Ltd.**  
"Exchange Plaza", C-1, Block G,  
Bandra-Kurla Complex,  
Bandra (E), , Mumbai - 400 051  
**Fax No.** 022-26598237/8238/8347/8348

**SCRIP CODE: 532532**

**NAME OF SCRIP: JPASSOCIAT**

**Sub : Disclosure under Regulation 30 of Listing Regulations**

Dear Sir,

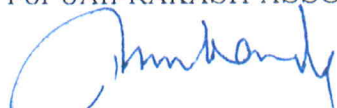
In continuation to our notice dated 17<sup>th</sup> February, 2017 under Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to make the following Disclosure under Regulation 30 of Listing Regulations that the Finance Committee of the Board in the meeting held today has approved today the following:

1. The proposal pertaining to reschedulement of outstanding amounts of Foreign Currency Convertible Bonds (FCCBs) subject to consents and approvals of RBI, any Ministry, Governmental or regulatory authority in India and bondholders & shareholders of the Company. The proposal is however yet to be approved by all the Bondholders and may undergo further changes.
2. The proposal for realignment of remaining debt of the Company subsequent to the transfer of a large part of the debt to UltraTech Cement Limited (UTCL) upon consummation of the Scheme of Arrangement for transfer of identified Cement Plants of the Company to UTCL. This is however subject to approval of the lenders which is awaited. The final proposal may undergo certain changes depending upon the approval of all the lenders.

Kindly take the above information on record.

Thanking you,

Yours faithfully,  
For JAIPRAKASH ASSOCIATES LIMITED

  
(MOHINDER PAUL KHARBANDA)  
Sr. General Manager (Sectl.) &  
Company Secretary