

Ref: ISD/17-18/198

10<sup>th</sup> August, 2017

The Deputy General Manager, Corporate Relationships Dept. <b>BSE Ltd.</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code-532 477	The Deputy General Manager, Listing Dept. <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Symbol/Series-UNIONBANK-EQ
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Madam/Sir,

**Subject: Revised Disclosure under SEBI (SAST) Regulations, 2011**


With reference to disclosure submitted under Regulation 29(2) of SEBI (SAST) Regulations, 2011 vide our letter no. ISD/17-18/193 dated 05.08.2017, we like to inform you that in the disclosure inadvertently 'Date of Receipt of intimation of allotment of shares' was mentioned as 04.08.2015 instead of 04.08.2017.

We submit herewith the revised disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011 as per the prescribed format issued by SEBI.

This is for your information and record.

Thanking you.

Yours faithfully,

  
(Dipak D. Sanghavi)  
Company Secretary



Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Union Bank of India		
Name(s) of the Acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (i.e., The President of India - Promoter)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name (s) of the Stock Exchange(s) where the shares of TC are listed	BSE Ltd National Stock Exchange of India Ltd		
Details of the acquisition/disposal as follows	Number of Shares	% w.r.t total Share/voting Capital Wherever Applicable(*)	% w.r.t Total diluted Share/voting Capital of the TC (**)
<b>Before the acquisition under consideration, Holding of:</b>			
a) Shares carrying Voting Rights	436106597	63.44%	63.44%
b) Shares in the nature of encumbrance (pledge/Lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total ( a+b+c+d)	436106597	63.44%	63.44%
<b>Details of Acquisition / Sale</b>			
a) Shares carrying voting rights acquired/sold	38988181	1.96%	1.96%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+d)	38988181	1.96%	1.96%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying Voting Rights	475094778	65.40%	65.40%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Total (a+b+c+d)	475094778	65.40%	65.40%

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Mode of acquisition/sale (e.g. Open market/off-market/public issue/rights issue /preferential Allotment/ inter-se transfers etc).	Preferential allotment
Date of acquisition/sale of shares / VR or date of Receipt of intimation of allotment of shares, Whichever is applicable	04.08.2017
Equity share capital / total voting capital of The TC before the said acquisition/sale  Equity Share Capital Total Voting Capital	687441117 equity shares of Rs. 10/ each 687441117 equity shares
Equity share capital / total voting capital of The TC after the said acquisition / sale  Equity Share Capital Total Voting Capital	726429298 equity shares of Rs. 10/ each 726429298 equity shares
Total diluted share/voting capital of the TC After the said acquisition/sale  Equity Share Capital Total Voting Capital	726429298 equity shares of Rs. 10/ each 726429298 equity shares

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 10.08.2017  
Place : Mumbai

  
(Dipak D. Sanghavi)  
Company Secretary

