



Annexure 2
Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Share and Takeover) Regulations, 2011

1.	Name of the Target Company (TC)	TATA MOTORS LIMITED		
2.	Name (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Life Insurance Corporation of India		
3.	Whether the acquirer belongs to Promoter/ Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	1. BSE Ltd., Mumbai 2. National Stock Exchange of India Ltd., Mumbai		
5.	Details of the acquisition of shares/disposal /holding of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share /voting capital of the TC(*)
	<u>Before the acquisition under consideration, holding of:</u>			
	a) Shares carrying voting rights	14,17,82,919	4.911	-
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	14,17,82,919	4.911	-
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired	6,06,46,548	2.101	-
	b) VRs acquired / sold otherwise than by shares	-	-	-
	c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
	d) Shares encumbered / invoked / released by the acquirer	-	-	-
	e) Total(a+b+c+d)	6,06,46,548	2.101	-
	<u>After the acquisition, holding of:</u>			
	a) Shares carrying voting rights	20,24,29,467	7.012	-
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by equity shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition.	-	-	-
	e) Total(a+b+c+d)	20,24,29,467	7.012	-

6.	Mode of acquisition (e.g. open market /off-market /public issue/ rights issue /preferential allotment/ inter-se transfer, etc.)	Market Purchase
7.	Date of receipt of intimation of allotment of shares, whichever is applicable.	08/01/2013 to 17/05/2016
8.	Equity share capital/ total voting capital of the TC before the said acquisition Equity Share capital Total Voting capital	541.56 Crs
9.	Equity share capital/ total voting capital of the TC after the said acquisition Equity Share capital Total Voting capital	577.44 Crs
10.	Total diluted share/voting capital of the TC after the said acquisition/ sale. Equity Share capital Total Voting capital	NA

(*) Total Share Capital taken as per the latest filing done by the Bank to Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Equity, i.e. prior to this Preferential Allotment.

(**) Diluted Share/Voting Capital means the total number of shares in TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note : As per Section 3(2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970, No shareholder of the Bank other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of 10% of the total voting rights of all the shareholders of the Bank.


Signature of the acquirer/Authorized Signatory

Place: Mumbai
Date: 18.05.2016

