



स्टील अथॉरिटी ऑफ इण्डिया लिमिटेड

STEEL AUTHORITY OF INDIA LIMITED

Date: May 30, 2016

No. 17(44)/2016

The General Manager (MO)
Bombay Stock Exchange,
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, PP Tower,
Dalal Street, Fort,
Mumbai-400 001

The Asst. Vice President
National Stock Exchange of India Ltd,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra East,
Mumbai – 400 051

Sub: **Compliance under regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir

In continuation to our letter No.CA(44)/2016 dated 30th May, 2016, we are furnishing the details as required under regulation 52 (4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the quarter and year ended 31st March, 2016:

Sl. No.	Particulars	Year ended 31 st March, 2016	Year ended 31 st March, 2015
a)	Credit rating:		
	-by CARE Ratings	CARE AA+	CARE AAA
	-by India Ratings	IND AAA	IND AAA
b)	Asset Cover Available (Times)	2.35	2.73
c)	Debt-Equity Ratio	0.85:1	0.69:1
d & e #			
f)	Debt Service Coverage Ratio	(1.79)	2.62
g)	Interest Service Coverage Ratio	(1.91)	1.82
h)	Outstanding redeemable preference shares	Nil	Nil
i)	Debenture redemption reserve (Rs. in crore)	1449.96	1008.88
j)	Net Worth (Rs. in crore)	39281.26	43504.78
k)	Net Profit/Loss(-) after tax (Rs. in crore)	(-) 4137.26	2092.68
l)	Earnings per share (in Rupccs)	-ve	5.07

Previous due date and next due date of payment of interest/repayment of Principal of non-convertible debt securities:

Tranches	Series	Previous Due Date			Next Due Date	
		Interest	Principal	Status	Interest	Principal
XVIII ISSUE (I- SERIES)	AE	01-May-15		Paid	01-May-16	
XIX ISSUE (I- SERIES)	AF	11-May-15		Paid	11-May-16	
XX ISSUE (I- SERIES)	AG	22-Jun-15		Paid	22-Jun-16	
XXI ISSUE (I- SERIES)	AH	11-Aug-15		Paid	11-Aug-16	
XXII ISSUE (I- SERIES)	AI	25-Aug-15		Paid	25-Aug-16	
XXIII ISSUE (I- SERIES)	AJ-II & III	15-Sep-15		Paid	15-Sep-16	
XXIV ISSUE (I- SERIES)	AK-II	26-Oct-15	26-Oct-15	Paid	Redeemed	Redeemed
XXIV ISSUE (I- SERIES)	AK-III	26-Oct-15		Paid	26-Oct-16	26-Oct-16**
XXIV ISSUE (I- SERIES)	AK-IV to XII	26-Oct-15		Paid	26-Oct-16	

इस्पत भवन, लोदी रोड, नई दिल्ली 110 003, दूरभाष : 011-2436 7481-86 फैक्स : 011-2436 7015, वेबसाईट : www.sail.co.in
Ispat Bhawan, Lodi Road, New Delhi-110 003, Phone : 011-2436 7481-86, Fax : 011-2436 7015, Website : www.sail.co.in
PAN No. AAACS7062F Corporate Identity No. L27109DL1973 GOI006454



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XXV ISSUE (I-SERIES)	AL	19-Nov-15		Paid	19-Nov-16	
XXVI ISSUE (I-SERIES)	AM-II	07-Dec-15		Paid	07-Dec-16	
XXVII ISSUE (I-SERIES)	AN	30-Dec-15		Paid	30-Dec-16	
XXVIII ISSUE (I-SERIES)	AO	01-Feb-16		Paid	01-Feb-17	
XXIX ISSUE (I-SERIES)	AP	23-Apr-15		Paid	23-Apr-16	
XXX ISSUE (I-SERIES)	AQ	30-Apr-15		Paid	30-Apr-16	
XXXI ISSUE (I-SERIES)	AR	23-Aug-15		Paid	23-Aug-16	
XXXII ISSUE (I-SERIES)	AS	09-Sep-15		Paid	09-Sep-16	
XXXIII ISSUE (I to V-SERIES)	AT-I to V & 1-5	25-May-15		Paid	25-May-16	
XXXIV ISSUE (I-SERIES)	AU	27-Aug-15		Paid	27-Aug-16	
XXXV ISSUE (I-SERIES)	AV	08-Nov-15	08-Nov-15	Paid*	Rcdccmcd*	Redeemed*
XXXVI ISSUE (I-SERIES)	AW	06-May-15		Paid	06-May-16	
XXXVII ISSUE (I-SERIES)	AX	14-Oct-15		Paid	14-Oct-16	
XXXVIII ISSUE (I-SERIES)	AY	16-Dec-15		Paid	16-Dec-16	
XXXIX ISSUE (I-SERIES)	AZ	21-Jan-16		Paid	21-Jan-17	
ISSUE (I-SERIES)	BA	15-Apr-15		NA	15-Apr-16	
ISSUE (I-SERIES)	BB	09-Jun-15		NA	09-Jun-16	
ISSUE (I-SERIES)	BC	27-Jul-15		NA	27-Jul-16	
ISSUE (I-SERIES)	BD	10-Aug-15		NA	10-Aug-16	
ISSUE (I-SERIES)	BE	25-Aug-15		NA	25-Aug-16	
ISSUE (I-SERIES)	BF	19-Nov-15		NA	19-Nov-16	
* The Company has exercised the "Call option" as per terms of the issue and paid the principal amount of Rs.500 crore along with interest to the bondholders on 9 th November, 2015 (with 1 day additional interest)						
**Rs.14 crore of AK Series will be redeemed every year till 26 th October, 2025.						


The Certificate from IDBI Trusteeship Services Limited, as required under Regulation 52 (5), is enclosed.

Kindly take the same on record.

Thanking you,

Yours Faithfully

For Steel Authority of India Ltd


(M C Jain)
Company Secretary

Enclosed: as above