

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Unitech Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SICOM Ltd		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	7,88,70,010	3.01	3.01
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	10,07,00,000	3.85	3.85
c) Voting rights (VR) otherwise than by shares	Nil	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	0.00	0.00
e) Total (a+b+c+d)	17,95,70,010	6.86	6.86
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	5,79,40,840	2.21	2.21
b) VRs acquired /sold otherwise than by shares	Nil	0.00	0.00
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	0.00	0.00
d) Shares encumbered / invoked/released by the acquirer	Nil	0.00	0.00
e) Total (a+b+c+/-d)	5,79,40,840	2.21	2.21
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	2,09,29,170	0.80	0.80
b) Shares encumbered with the acquirer	10,07,00,000	3.85	3.85



c) VRs otherwise than by shares	Nil	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	0.00	0.00
e) Total (a+b+c+d)	12,16,29,170	4.65	4.65
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Open Market on BSE and NSE		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From March 2, 2015 till July 6, 2015		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,61,63,01,047 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,61,63,01,047 Shares		
Total diluted share/voting capital of the TC after the said acquisition	2,61,63,01,047 Shares		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SICOM Ltd



S P Kharatmal  
Senior Manager

Place: Mumbai

Date: July 8, 2015

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