



# KILBURN ENGINEERING LTD.

PLOT NO. 6, MIDC-SARAVALI, KALYAN BHIWANDI ROAD, TALUKA BHIWANDI, DIST. THANE - 421 311, MAHARASHTRA, INDIA  
Tel : (Board No.) +91 2522 663800 / 283000 Fax : +91 2522 281026 / 280166 Email: info@kilburnengg.com Website : www.kilburnengg.com  
7<sup>th</sup> March, 2022

To,  
Corporate Relationship Department  
BSE Limited  
P. J. Towers,  
Dalal Street, Fort  
Mumbai – 400 001  
**Scrip Code: BSE 522101**

To,  
The Secretary,  
The Calcutta Stock Exchange Limited  
7, Lyons Range,  
Kolkata – 700 001  
**Scrip Code: CSE 21022**

Dear Sir/Madam

**Ref: Intimation regarding preferential allotment of securities**

Pursuant to regulation 30 of the SEBI ( Listing Obligations and Disclosure Requirements) 2015, read with other applicable provisions, the 'Share Allotment Committee' have at their meeting held on 7<sup>th</sup> March, 2022 agreed to allot 44,02,826 ( Forty Four Lakhs Two Thousand Eight Hundred and Twenty Six only) Equity Shares of Rs. 10/-(Rupees Ten) each of the Company at premium of Rs. 24/- ( Rupees Twenty Four only) per share, in dematerialised form, bearing distinctive no. from 28205769 to 32608594 ( pursuant to approval accorded by the Board of Directors and members ), to following allottees in Public category :

Sr. no.	Name of Allottees of equity shares	No. of equity shares allotted
1	Salarpuria Investment Pvt. Limited	1,47,058
2	Khivraj Motors Pvt. Limited	6,00,000
3.	Viswadham Commodities LLP	2,94,117
4.	Veer Multicomplex LLP	1,00,000
5.	Aamara Capital Private Limited	10,29,300
6.	Swaran Financial Pvt. Limited	5,00,000
7.	Chirag Dilipkumar Parekh	8,50,000
8.	Tusk Investment Limited	2,94,117
9.	Aditya Agarwalla Family Trust	2,94,117
10.	Girdhar Tracom Private Limited	2,94,117
<b>Total equity shares allotted</b>		<b>44,02,826</b>

The 'Share Allotment Committee' have also agreed to allot 44,11,764 ( Forty Four Lakhs Eleven Thousand Seven Hundred and Sixty Four only) convertible warrants of Rs. 10/-(Rupees Ten) each of the Company at premium of Rs. 24/- ( Rupees Twenty Four only) per warrant, in dematerialised form, fully convertible into equity shares ( pursuant to approval accorded by the Board of Directors and members ), to following allottees in promoter group :



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Sr. no.	Name of Allottees of convertible warrants	No. of convertible warrants allotted
1	Firstview Trading Private Limited	32,35,294
2	Ekta Credit Private Limited	5,88,235
3.	Vivaya Enterprises Private Limited	5,88,235
<b>Total convertible warrants allotted</b>		<b>44,11,764</b>

Pending conversion of convertible warrants into equity shares, Post preferential allotment of the equity shares, the paid-up equity share capital of the Company to be increased from the previous capital of Rs. 43,70,57,680/- (Rupees Forty Three Crore Seventy Lakhs Fifty Seven Thousand Six Hundred Eighty only) divided into 2,82,05,768 (Two Crore Eighty Two Lakhs Five Thousand Seven Hundred Sixty Eight ) equity shares of Rs. 10/- (Rupees Ten) each and 1,55,00,000 (One Crore Fifty Five Lacs) Redeemable Preference Shares of Rs. 10/- (Rupees Ten) each to Rs. 48,10,85,940/- (Rupees Forty Eight Crore Ten Lakhs Eighty Five Thousand Nine Hundred Forty only) divided into 3,26,08,594 (Three Crore Twenty Six Lakhs Eight Thousand Five Hundred Ninety Four ) equity shares of Rs. 10/- (Rupees Ten) each and 1,55,00,000 (Two Crore Fifty Five Lacs) Redeemable Preference Shares of Rs. 10/- (Rupees Ten) each.

Thank you.

Yours faithfully,

For Kilburn Engineering Limited

**Arvind Bajoria**  
Company Secretary