



SE/CS/2023-24/36

26<sup>th</sup> September, 2023

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
Company Scrip Code – 530871

National Stock Exchange of India Limited  
Exchange Plaza, Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (W),  
Mumbai – 400 051  
Company Scrip Code – CHEMBOND

**Ref: ISIN: INE995D01025**

**Sub: Scheme of Amalgamation of Chembond Polymers and Materials Limited into Chembond Material Technologies Private Limited – Update**

Dear Sir / Madam,

In continuation to our earlier communication dated 21<sup>st</sup> January 2022 regarding the Merger of Chembond Polymers and Materials Limited (Wholly Owned Subsidiary) into Chembond Material Technologies Private Limited (Wholly Owned Subsidiary), we would like to inform you that Hon'ble National Company Law Tribunal, Mumbai Bench has sanctioned the Scheme of Amalgamation of Chembond Polymers and Materials Limited (Transferor Company) into Chembond Material Technologies Private Limited (Transferee Company) and their respective shareholders pursuant to the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder ("the Scheme") vide their order dated 11<sup>th</sup> September, 2023 with an Appointed Date of 1<sup>st</sup> April, 2022.

In this regard, we would like to inform you that both the Companies have filed Form No. INC-28 with Registrar of Companies today. Kindly disseminate this information on your website.

You are requested to take the same on record.

Thanking You

Yours faithfully,

For **Chembond Chemicals Limited**

**Suchita Singh**  
**Company Secretary & Compliance Officer**

**Chembond Chemicals Limited**  
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CIN: L24100MH1975PLC018235