

प्रधान कार्यालय :  
डा.पे.सं. 88,  
मंगलादेवी मंदिर मार्ग,  
पांडेश्वर,  
मंगलूरु - 575 001.  
कर्नाटक राज्य



## कार्पोरेशन बैंक Corporation Bank

Head Office :  
P.B. No. 88,  
Mangaladevi Temple Road,  
Pandeshwar,  
MANGALURU - 575 001.  
Karnataka State

सार्वजनिक क्षेत्र का अग्रणी बैंक A Premier Public Sector Bank

### निवेशक सेवा विभाग INVESTOR SERVICES DEPARTMENT

संदर्भ Ref.: नि.से.वि. ISD/321/2017-18

दिनांक Date: 2<sup>nd</sup> नवंबर November 2017

To, BSE Ltd, Corporate Relationship Department 1st Floor, New Trading Ring Rotunda Building, P J Towers Dalal Street, Fort Mumbai - 400 001 <a href="http://listing.bseindia.com">http://listing.bseindia.com</a> -Listing Centre Ref: Code No.532179	To, The Manager Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, 5 <sup>th</sup> Floor, Plot No.C/1, G Block Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 <a href="https://www.connect2nse.com/LISTING-NEAPS">https://www.connect2nse.com/LISTING-NEAPS</a> Symbol: CORPBANK
---	--

महोदय Sir,

Sub.: Issue of Basel III Compliant Additional Tier-1 Bonds [Series III ] of ₹500 Crore with Green Shoe Option upto ₹500 Crore - (maximum ₹1000 Crore).

Ref.: Our earlier letter Ref.No.ISD/183/2017-18 dated 28.06.2017.

The Bank is issuing Basel III Compliant Additional Tier-1 Bonds [Series III ] of ₹500 Crore with Green Shoe Option upto ₹500 Crore on Private Placement basis, the details of which are furnished here below:

Issue Size	₹500 Crore with Green Shoe Option upto ₹500 Crore (maximum ₹1000 Crore)
Instrument	Unsecured, Subordinated, Non-Convertible, Taxable, Perpetual bonds which will qualify as Additional Tier-1 Capital (as the term is defined in the Basel III Guidelines of the Reserve Bank of India) in the nature of Debentures (the "Bonds").
Credit Rating	"BWR A+/Negative" by Brickwork Ratings India Pvt. Ltd.
Face Value/Issue Price	Rs.10,00,000/-(Rupees Ten Lakh) per Bond.
Tenor	Perpetual
Redemption Date	Not Applicable (Perpetual Debenture)
Coupon Rate	9.23% per annum (derived through NSE-EBP) on 02.11.2017
Put Option	None
Call Option	On completion of 5 years or thereafter on every anniversary of coupon payment date from the Deemed Date of Allotment subject to RBI approval.
Interest Payment	Annual and shall not be cumulative.
Listing	National Stock Exchange of India Limited (the "NSE")
Depository	NSDL & CDSL
Issuance & Trading	Demat Mode
Pay-In Date/ Deemed Date of Allotment	14.11.2017

This information is furnished under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Yours faithfully,

(एस.के.दाश S.K. Dash)

उप महाप्रबंधक (कंपनी सचिव)

Deputy General Manager (Company Secretary)

ई-मेल E-mail : [query@corpbank.co.in](mailto:query@corpbank.co.in)

© : 0824 - 2861888

कृपया हमसे संपर्क करें Do visit us at [www.corpbank.com](http://www.corpbank.com)