

**Date: 29th September 2023**

**To,**  
**National Stock Exchange of India Limited**  
Listing Dept.  
Exchange Plaza, Bandra Kurla Complex  
Bandra(East), Mumbai-400051

**BSE Limited**  
Listing Dept.  
P.J.Tower, Dalal Street  
Fort, Mumbai-400001

**NSE Symbol : EMKAY**

**BSE Scrip Code : 532737**

Dear Sirs,

**Sub: Regarding application for Mutual Fund license**

We refer to our letter dated 19<sup>th</sup> April 2023 (copy enclosed for quick reference) informing receipt of In-principle approval from Securities and Exchange Board of India, Investment Management Department for sponsoring a Mutual Fund under the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996. After receipt of the In-principle approval, the company had initiated necessary steps in the capacity of "Sponsor" for making necessary application to SEBI for getting the final approval.

In the meantime, owing to some material changes in the Net worth criteria & other norms for Sponsor and Asset Management Company, as amended by the SEBI (Mutual Fund) (Amendment) Regulations, 2023, vide Gazette notification dated June 26, 2023,, the sponsor Company has reviewed these newly implemented provisions of the said SEBI notification and its potential impact on our Mutual Fund/AMC application as Sponsor, and the management has decided not to pursue the application made to Securities and Exchange Board of India for sponsoring Mutual Fund under the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996.

Kindly take note of the same.

Thanking you,

Yours faithfully,

**For Emkay Global Financial Services Limited**

**B. M. Raul**  
**Company Secretary & Compliance Officer**

**Encl;** As above



**Date: 19<sup>th</sup> April, 2023**

To,

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P.J.Tower, Dalal Street  
Fort, Mumbai-400001

**NSE Symbol:EMKAY**

**BSE Scrip Code : 532737**

Dear Sirs,

**Sub: Receipt of SEBI in-principle approval for sponsoring a Mutual Fund under the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996.**

We wish to inform you that the Company has received In-principle approval from Securities and Exchange Board of India, Investment Management Department for sponsoring a Mutual Fund under the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as per attached copy of SEBI letter.

Thanking you,

Yours faithfully,

**For Emkay Global Financial Services Limited**

BHALCHANDRA  
RA MADHAV  
RAUL

Digitally signed by  
BHALCHANDRA  
MADHAV RAUL  
Date: 2023.04.19  
18:47:02 +05'30'

**B. M. Raul**  
**Company Secretary & Compliance Officer**

