



March 24, 2017

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai 400 001

National Stock Exchange of India Limited  
Exchange Plaza  
Plot No C/1, G Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051  
Trading Symbol: "RELIANCE EQ"

Scrip Code: 500325

Dear Sirs,

Sub: **Media Release**

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We enclose a copy of Media Release dated March 24, 2017, issued by the Company titled, "RIL TO APPEAL SEBI ORDER".

Kindly take the same on record.

Thanking you,

Yours faithfully,  
For Reliance Industries Limited



Sandeep Deshmukh  
Vice President  
Corporate Secretarial

Encl.: As above

Copy to:

The Luxembourg Stock Exchange  
Societe de la Bourse de  
Luxembourg  
35A boulevard Joseph II  
B P 165, L-2011 Luxembourg

Singapore Stock Exchange  
2 Shenton Way, #19-00  
SGX Centre 1,  
Singapore 068804

Taipei Stock Exchange  
15F, No.100,  
Sec.2, Roosevelt Road,  
Taipei, Taiwan, 10084.

## RIL TO APPEAL SEBI ORDER

**Mumbai, 24<sup>th</sup> March 2017:** SEBI has just uploaded in its website its order under section 11 and 11B of the SEBI Act in the matter relating to trading in RPL shares by RIL in November 2007.

The trades in RPL shares which were examined by SEBI were genuine and bona fide transactions. These were carried out keeping the best interest of the company and its shareholders, in view.

SEBI appears to have misconstrued the true nature of the transactions and imposed unjustifiable sanctions.

We are in the process of consulting our legal advisors. We propose to prefer an appeal and challenge the order in Securities Appellate Tribunal. We remain confident of fully justifying the veracity of the transactions and vindicating our stand.

We have full confidence in the judicial process and we propose to vigorously exercise all options available to us to challenge the untenable findings in the order.

### About Reliance Industries Limited (RIL):

Reliance Industries Limited (RIL) is India's largest private sector company, with a consolidated turnover of INR 296,091 crore (\$44.7 billion), cash profit of INR 40,737 crore (\$6.1 billion), and net profit of INR 27,630 crore (\$4.2 billion) for the year ended March 31, 2016.

RIL is the first private sector company from India to feature in Fortune's Global 500 list of 'World's Largest Corporations' – currently ranking 215th in terms of revenues, and 126th in terms of profits. RIL ranks 238th in the Financial Times' FT Global 500 list (2015) of world's largest companies. RIL ranks 121st on the Forbes Global 2000 list (2016), continuing to be the top-ranked Indian company. RIL's activities span hydrocarbon exploration and production, petroleum refining and marketing, petrochemicals, retail and 4G digital services.

### Key Contact:

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