

VEDL/Sec./SE/17-18/61

August 08, 2017

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 500295

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 001
Scrip Code: CEDL

Dear Sir(s)

Subject: Update on Scheme of Arrangement between Cairn India Limited and Vedanta Limited and their respective shareholders and creditors.

We refer to our letter dated April 28, 2017 bearing number VEDL/Sec./SE/17-18/12 informing you about the allotment of shares of Vedanta Limited pursuant to the Scheme of Arrangement between the Company and Cairn India Limited.

In furtherance of the aforesaid letter, please find enclosed herewith the press release in respect of listing of Redeemable Preference Shares of Vedanta Limited on BSE Limited and the National Stock Exchange of India Limited.

This is for your information and record.

Thanking you

Yours faithfully,
For **Vedanta Limited**



Bhumika Sood
Company Secretary & Compliance Officer

VEDANTA LIMITED

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www.vedantalimited.com

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CIN: L132O9MH1965PLC291394



Vedanta Limited

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Mumbai 400093,
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Vedanta Limited **Listing of Redeemable Preference Shares**

Company has received the listing approval from BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE”) and together with BSE “Stock Exchanges”) for listing of the Non-convertible Non-cumulative Redeemable Preference Shares (“RPS”) of the Company, allotted to the minority shareholders of Cairn India Limited on 28 April 2017, pursuant to the Scheme of Arrangement between the Company and Cairn India Limited. These RPS would commence trading on the floor of Stock Exchanges from Thursday, August 10, 2017 until its redemption on October 27, 2018.

Certain independent third parties have approached the Company expressing their desire to acquire the RPS on the floor of the stock exchanges and provide exit to existing RPS holders. In accordance with the Company’s press release dated 11 April 2017, these third parties will place a buy-order to purchase the RPS on the floor of the stock exchanges.

RPS holders desirous of selling their RPS may place a sale-order for these RPS through their brokers on the floor of BSE and NSE from 14 August 2017 to 24 August 2017 between the trading hours from 9.15 am to 3.30 pm.

For further information, please contact:

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VP – Investor Relations

Vishesh Pachnanda

Manager – Investor Relations

Sneha Tulsyan

Associate Manager – Investor Relations

About Vedanta Limited

Vedanta Limited is a diversified natural resources company, whose business primarily involves producing oil & gas, zinc - lead - silver, copper, iron ore, aluminium and commercial power. The company has a presence across India, South Africa, Namibia, Australia and Ireland.

Vedanta Limited is the Indian subsidiary of Vedanta Resources Plc, a London-listed company. Governance and Sustainable Development are at the core of Vedanta's strategy, with a strong focus on health, safety and environment and on enhancing the lives of local communities. The company is conferred with the Confederation of Indian Industry (CII) 'Sustainable Plus Platinum label', ranking among the top 10 most sustainable companies in India. To access the Vedanta Sustainable Development Report 2016, please visit

<http://sustainabledevelopment.vedantaresources.com/content/dam/vedanta/corporate/documents/Otherdocuments/SDreport2015-16/Vedanta%20SDR%20FY%2015-16.pdf>

Vedanta Limited is listed on the Bombay Stock Exchange and the National Stock Exchange in India and has ADRs listed on the New York Stock Exchange.

For more information please visit www.vedantalimited.com

Vedanta Limited

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Disclaimer

This press release contains "forward-looking statements" – that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "should" or "will." Forward-looking statements by their nature address matters that are, to different degrees, uncertain. For us, uncertainties arise from the behaviour of financial and metals markets including the London Metal Exchange, fluctuations in interest and or exchange rates and metal prices; from future integration of acquired businesses; and from numerous other matters of national, regional and global scale, including those of a political, economic, business, competitive or regulatory nature. These uncertainties may cause our actual future results to be materially different than those expressed in our forward-looking statements. We do not undertake to update our forward-looking statements.