

ANNEXURE - 1

**Format for Disclosures under Regulation 29(1) of SEBI
(Substantial Acquisition of Shares
and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC) *Jetking Infotrain Ltd.*

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer *SHARAD KANAYALAL SHAH - Acquirer
DIPAK KANAYALAL SHAH - Person Acting in Concert*

Whether the acquirer belongs to Promoter/Promoter group *= No =*

Name(s) of the Stock Exchange(s) where the shares of TC are Listed *Bombay Stock Exchange.*

Details of the acquisition as follows

Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
60.000	1.019%	

Before the acquisition under consideration, holding of acquirer along with PACs of:

- a) Shares carrying voting rights - 3.27.000 i.e. 5.553%
- b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) —
- c) Voting rights (VR) otherwise than by equity shares —
- d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) —
- e) Total (a+b+c+d) - 3.27.000 i.e. 5.553%

Details of acquisition

- a) Shares carrying voting rights acquired - 60.000 i.e. 1.019%
- b) VRs acquired otherwise than by equity shares —
- c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying

category) acquired

- d) Shares in the nature of encumbrance (pledge/ lien/ non-

disposal undertaking/ others) —

e) Total (a+b+c+/-d) 60.000

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights 60.000 + 3.27.000 = 3.87.000

b) VRs otherwise than by equity shares — i.e. 6.572%

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition —

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) —

e) Total (a+b+c+d) 3.87.000 i.e. 6.572%

Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) OPEN MARKET

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. —

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. 6-5-2016

Equity share capital / total voting capital of the TC before the said acquisition 5,88,90,000 - Rs. 58.89.000 Shares

Equity share capital/ total voting capital of the TC after the said acquisition 5.88.90.000 RS 58.89.000 - Shares

Total diluted share/voting capital of the TC after the said acquisition 14. A

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Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: 9-5-2016

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under