

Thru Courier

ND/SY/5011

Dated: 25-2-2016

THE BOMBAY STOCK EXCHANGE LIMITED  
Department of Corporate Services,  
The Stock Exchange, Mumbai  
Piroze Jeejeebhoy Towers, Dalal Street,  
Fort, Mumbai – 400001.

NATIONAL STOCK EXCHANGE OF INDIA LTD.  
"Exchange Plaza",  
Bandra-Kurla Complex,  
Bandra (E), Mumbai-400051

OCL INDIA LIMITED  
Rajgangpur,  
Odisha– 770017.

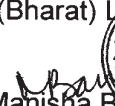
Dear Sirs

**Sub: Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we attach herewith the disclosure for creation of pledge on 2,90,113 equity shares of OCL INDIA LIMITED held by the Company.

Thanking you,

For Dalmia Cement (Bharat) Limited

  
(Manisha Bansal)  
Company Secretary  
Mem: No. A23818

Encl: as above

**Format for Disclosures by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>OCL INDIA LIMITED</b>
Name of the Stock Exchanges where the shares of the Target Company are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited
Date of Reporting	25-2-2016
Name of the Promoter or PAC on whose shares encumbrance has been created	Dalmia Cement (Bharat) Limited

Name of the Promoter(s) or PACs with him	Promoter holding in the Target Company			Details of events pertaining to encumbrance							Post event holding of encumbered shares	
	(1) No. of Shares	% of Total Share Capital	% w.r.t diluted share capital	(2) No. of shares holding already encumbered	(3) Type of event (creation/release/invocation)	Date of creation/release of encumbrance	Type of encumbrance (pledge/lien/non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Dalmia Cement (Bharat) Limited	4,24,79,273	74.66	74.66	-	Creation	19.2.2016	Pledge	1,36,56,054	24	Axis Trustee Services Limited	2,90,19,113	51
Gautam Dalmia (HUF)	1,10,541	0.19	0.19	-	Creation	19.2.2016	Pledge	1,36,56,053	24	-	-	-
Gautam Dalmia (C/o Sumana Trust)	20,708	0.04	0.04	-	Creation	19.2.2016	Pledge	17,07,006	3	-	-	-

For Dalmia Cement (Bharat) Limited



(Company Secretary)  
Mem. No.: A23818

Date: 25-2-2016  
Place: New Delhi