

SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT

III[a] Statement showing Shareholding Pattern

| | | | |
|---|-------------------------------|---|--|
| Name of the Company | | Sical Logistics Limited | |
| Scrip Code, Name of the Scrip, Class of Security | | 520086 | SICAL EQUITY |
| AS ON | | 30th June, 2015 | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | | | |
| Outstanding Convertible Securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | | | |
| Warrants | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | Nil | Nil | Nil |
| Held by public | Nil | Nil | Nil |
| Total | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 55601694 | 100% | 100% |



SHAREHOLDING PATTERN

| Category Code | Category of Shareholder | No. of shareholders | Total No. of shares | Number of shares held in dematerialised form | Total shareholding as a % of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|---------------------|---------------------|--|---|----------------------------|--|---------------------------------------|
| | | | | | As a percentage of [A+B] | As a percentage of [A+B+C] | Number of Shares | As a percentage [IX]= [VIII]/[IV]*100 |
| [I] | [II] | [III] | [IV] | [V] | [VI] | [VII] | [VIII] | [IX] |
| [A] | Shareholding of promoter and promoter group | | | | | | | |
| [1] | Indian | | | | | | | |
| [a] | Individuals / Hindu Undivided Family | 4 | 623657 | 623657 | 1.12 | 1.12 | - | - |
| [b] | Central Government / State Government[s] | - | - | - | - | - | - | - |
| [c] | Bodies Corporate | 7 | 30021219 | 30021219 | 53.99 | 53.99 | 20116000 | 67.01 |
| [d] | Financial Institutions / Banks | - | - | - | - | - | - | - |
| [e] | Any other [specify] | - | - | - | - | - | - | - |
| | Sub-Total [A][1] | 11 | 30644876 | 30644876 | 55.12 | 55.12 | 20116000 | 65.64 |
| [2] | Foreign | | | | | | | |
| [a] | Individuals [Non-Resident Individuals / Foreign Individuals] | 2 | 41838 | 41838 | 0.08 | 0.08 | - | - |
| [b] | Bodies Corporate | 2 | 7849583 | 7849583 | 14.12 | 14.12 | - | - |
| [c] | Institutions | - | - | - | - | - | - | - |
| [d] | Qualified Foreign Investor | - | - | - | - | - | - | - |
| [e] | Any other [specify] | - | - | - | - | - | - | - |
| | Sub-Total [A][2] | 4 | 7891421 | 7891421 | 14.19 | 14.19 | 0 | 0.00 |
| | Total shareholding of Promoter and Promoter Group [A]=[A][1]+[A][2] | 15 | 38536297 | 38536297 | 69.31 | 69.31 | 20116000 | 52.20 |
| [B] | Public Shareholding | | | | | | NA | NA |
| [1] | Institutions | | | | | | NA | NA |
| [a] | Mutual Funds / UTI | 6 | 1411 | 1011 | 0.00 | 0.00 | - | - |
| [b] | Financial Institutions / Banks | 19 | 174234 | 11511 | 0.31 | 0.31 | - | - |
| [c] | Central Government / State Government[s] | - | - | - | - | - | - | - |
| [d] | Venture Capital Funds | - | - | - | - | - | - | - |
| [e] | Insurance Companies | 1 | 3770 | 3770 | 0.01 | 0.01 | - | - |
| [f] | Foreign Institutional Investors | 3 | 108019 | 108019 | 0.19 | 0.19 | - | - |
| [g] | Foreign Venture Capital Investors | - | - | - | - | - | - | - |
| [h] | Qualified Foreign Investor | - | - | - | - | - | - | - |
| [i] | Any other | - | - | - | - | - | - | - |
| | Sub-Total [B][1] | 29 | 287434 | 124311 | 0.52 | 0.52 | 0 | 0 |
| [2] | Non-institutions | | | | | | NA | NA |
| [a] | Bodies Corporate | 532 | 4263411 | 4220309 | 7.67 | 7.67 | - | - |
| [b] | Individuals - | | | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs. 1 lakh | 39269 | 3774326 | 2619602 | 6.79 | 6.79 | - | - |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 88 | 8311734 | 8275626 | 14.95 | 14.95 | - | - |
| [c] | Qualified Foreign Investor | - | - | - | - | - | - | - |
| [d] | Any other [specify] | | | | | | | |
| | NRI | 189 | 295083 | 292024 | 0.53 | 0.53 | - | - |
| | Trusts | 1 | 1551 | 1551 | 0.00 | 0.00 | - | - |
| | Clearing Members | 57 | 51646 | 51646 | 0.09 | 0.09 | - | - |
| | Foreign National | - | - | - | - | - | - | - |
| | FPI | 1 | 80212 | 80212 | 0.14 | 0.14 | - | - |
| | Sub-Total [B][2] | 40137 | 16777963 | 15540970 | 30.18 | 30.18 | - | - |
| | Total Public Shareholding [B] = [B][1]+[B][2] | 40166 | 17065397 | 15665281 | 30.69 | 30.69 | 0 | 0 |
| | TOTAL [A] + [B] | 40181 | 55601694 | 54201578 | 100.00 | 100.00 | 20116000 | 36.18 |
| [C] | Shares held by Custodians and against which Depository Receipts have been issued | | | | NA | - | NA | NA |
| | GRAND TOTAL [A]+[B]+[C] | 40181 | 55601694 | 54201578 | 100 | 100 | 20116000 | 36.18 |

NA - Not Applicable



III] Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered Shares | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|---|------------------------|-----------------------------------|-------------------|--|-------------------------|--|---------------------------------------|--|--|--------|
| | | No. of shares held | As a % of grand total [A]+[B]+[C] | Number | As a percentage of grand total [A]+[B]+[C] of sub-clause [a] | Number of warrants held | As a % of total number of the same class of warrants | Number of convertible securities held | As a % of total number of convertible securities of the same class | No. of shares | % |
| 1 | Muthiah A.C. | 153858 | 0.277 | - | - | - | - | - | - | 153858 | 0.277 |
| 2 | A.C. Muthiah | 423700 | 0.762 | - | - | - | - | - | - | 423700 | 0.762 |
| 3 | Muthiah A.C. | 39099 | 0.070 | - | - | - | - | - | - | 39099 | 0.070 |
| 5 | Darnolly Investments Ltd. | 3323934 | 5.978 | - | - | - | - | - | - | 3323934 | 5.978 |
| 6 | Raniford Investments Ltd. | 4525649 | 8.139 | - | - | - | - | - | - | 4525649 | 8.139 |
| 7 | South India Travels Pvt. Ltd. | 99 | 0.000 | - | - | - | - | - | - | 99 | 0.000 |
| 8 | ACM Educational Foundation | 572043 | 1.029 | - | - | - | - | - | - | 572043 | 1.029 |
| 9 | Ashwin C Muthiah | 13334 | 0.024 | - | - | - | - | - | - | 13334 | 0.024 |
| 10 | Ashwin C Muthiah | 109 | 0.000 | - | - | - | - | - | - | 28504 | 0.051 |
| 11 | ACM Medical Foundation | 28504 | 0.051 | - | - | - | - | - | - | 109 | 0.000 |
| 12 | The Express Carriers Limited | 44200 | 0.079 | - | - | - | - | - | - | 44200 | 0.079 |
| 13 | Valli Ashwin Muthiah | 7000 | 0.013 | - | - | - | - | - | - | 7000 | 0.013 |
| 14 | SPIC Group Companies Employees Welfare Fund | 16250 | 0.029 | - | - | - | - | - | - | 16250 | 0.029 |
| 15 | SPIC Officers & Staff Welfare Foundation | 16250 | 0.029 | - | - | - | - | - | - | 16250 | 0.029 |
| 16 | Tanglin Retail Reality Developments Pvt.Ltd - Co-promoter | 29372268 | 52.826 | 20116000 | 68.49 | 36.18 | 36.18 | - | - | 29372268 | 52.826 |
| | TOTAL | 38536297 | 69.31 | 20116000 | 52.20 | 36.18 | 36.18 | - | - | 38536297 | 69.31 |

III] Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "public" and holding more than 1% of the total number of shares of the Company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [(a)] above | Details of warrants | | Details of Convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) | |
|---------|---|-----------------------|--|-------------------------|--|---------------------------------------|---|--|-------|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | Total No. of shares | % |
| 1 | K.R. Pradeep | 1599498 | 2.877 | - | - | - | - | 1599498 | 2.877 |
| 2 | Meena Modi | 1086500 | 1.954 | - | - | - | - | 1086500 | 1.954 |
| 3 | Sanatan Financial Advisory Services Pvt.Ltd | 563000 | 1.013 | - | - | - | - | 563000 | 1.013 |
| | TOTAL | 3248998 | 5.844 | - | - | - | - | 3248998 | 5.844 |



[1][c] [ii] Statement showing holding of securities [including shares, warrants, convertible securities] of persons [together with PAC] belonging to the category "public" and holding more than 5% of the total number of shares of the Company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a % of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [1][a] above | Details of warrants | | Details of Convertible securities | | Total shares [including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|-------------------------|-----------------------|---|-------------------------|--|---------------------------------------|---|---|
| | | | | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of securities of the same class | |
| | | | | | | | | |
| Nil | | | | | | | | |

[1][d] Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of Shares | As a % of grand total [A]+[B]+[C] |
|---------|-------------------------|------------------|-----------------------------------|
| | Nil | | |



[II][a] Statement showing details of Depository Receipts [DRs]

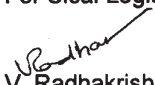
| Sr. No. | Type of outstanding DR [ADRs, GDRs, SDRs, etc.] | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at para [I][a] above] |
|---------|---|---------------------------|---|--|
| | | | NIL | |

[II] [b] Statement showing holding of Depository Receipts [DRs] where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR [ADRs, GDRs, SDRs, etc.] | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total [A]+[B]+[C] indicated in statement at Para [I][a] above] |
|---------|-----------------------|---|---|--|
| | | | NIL | |

[III][a] Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer. **Not Applicable**

For Sical Logistics Limited


V. Radhakrishnan
Company Secretary

