



February 15, 2017

Corporate Relationship Department,  
BSE Limited,  
New Trading Wing,  
Rotunda Building, P J Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

Dear Sir(s),

**Sub: Allotment of 3011203 Equity Shares upon conversion of Warrants into equivalent number of Equity Shares**

**Ref: FAZE THREE LIMITED (STOCK CODE: 530079)**

This is to inform you that the Board of Directors of the Company had, pursuant to the approval of shareholders in the EGM held on 30<sup>th</sup> September, 2016 and other regulatory approvals and requirements allotted 30,11,203 warrants convertible into equivalent number of Equity Shares on preferential basis to Promoter and Promoter Group on 15<sup>th</sup> October 2016.

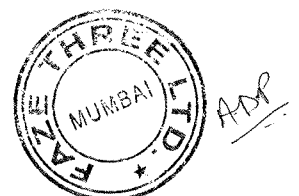
Further, we would like to inform you that the warrant holders have paid the balance 75% of the consideration aggregating to Rs. 4,51,68,045/- and have applied for exercising their right for conversion of 30,11,203 warrants into equivalent number of equity shares.

Consequently, the Board of Directors in its meeting held today i.e. on 15<sup>th</sup> February, 2017 has issued and allotted 30,11,203 Equity Shares of face value of Rs. 10/- each to the warrant holders as per the following details:

S. No.	Name of the Allottee	Total No. of Warrants allotted on 15.10.2016	Number of Equity Shares allotted upon conversion of warrants on 15.02.2017
1.	Mr. Ajay Anand	20,11,203	20,11,203
2.	Mr. Sanjay Anand	10,00,000	10,00,000
	<b>Total</b>	<b>30,11,203</b>	<b>30,11,203</b>

Subsequent to the aforesaid allotment, the paid up capital of the Company has increased from Rs. 20,28,87,970/- to Rs. 23,30,00,000/- comprising of 2,33,00,000 Equity Shares of face value of Rs. 10/- each. The shareholding of the Promoters and Promoter Group has increased from 32.63% to 41.33% of the total paid up share capital of the Company.

The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank *pari passu* with the existing Equity Shares of the Company in all respects.



FAZE THREE LIMITED

(CIN: L99999DN1985PLC000197)

Regd. Office: Survey 380/1, Khanvel Silvassa Road, Dapada, Silvassa – 396 230, UT of D&NH

Corporate Office 1-2 Shiv Smruti Chambers, 49-A, Dr. Annie Besant Road, Worli, Mumbai – 400 018

Tel. : 91 (22) 43514444, 66604600 \* Fax : 91 (22) 24936811 \* E-mail : [info@fazethree.com](mailto:info@fazethree.com) \* Website : [www.fazethree.com](http://www.fazethree.com)



Please consider this information as the relevant disclosure under Regulation 30 of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the above information on record and oblige.

Thanking you.

Yours faithfully  
For FAZE THREE LIMITED

*A.D. Parekh*  
Ankit Parekh  
Company Secretary



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