

JASCH INDUSTRIES LIMITED

Regd. Office & Works:

43/5, Bahalgarh Road, P.O. Bahalgarh – 131021

Distt. Sonapat (Haryana) INDIA

Tel.: 0130- 3053600, 6451517-18

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Email. skverma@jasch.biz Website. www.jaschindustries.com,

CIN : L24302HR1985PLC022758

JI/SE

26th December, 2016

Upload at listing.@bseindia.com

✓ Bombay Stock Exchange Ltd,
Deptt of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

The Calcutta Stock Exchange Ltd
7, Lyons Range,
KOLKATA 700001

Sub: Scheme of Demerger between Jasch Industries Ltd & Jasch Automation Ltd & others

Dear Sirs,

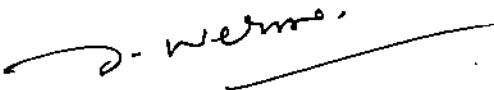
This is further to our letter No. JI/SE dated 19th November, 2016.

This is to inform you that in terms of order dated 24-10-2016 passed by Hon'ble Punjab & Haryana High Court in Company Petition No. 197 of 2016, a Court Convened Meeting of equity shareholders of the Company was held on 22nd December, 2016 and that of the unsecured creditors was held on 23rd December, 2016, in connection with the aforesaid Scheme.

Since the Chairmen of the aforesaid meetings were appointed by the Hon'ble High Court of Punjab & Haryana and report to that Court, the reports of the Chairmen are not available. The Company is in the process of obtaining certified copies of the same from the Court records and the same will be shared with you, when available.

Thanking you,

Yours faithfully,
For Jasch Industries Ltd


S.K. VERMA
COMPANY SECRETARY