



# Everest Finance & Investment Co.

2-B/10, Mittal Industrial Estate, A. K. Road, Andheri (E), Mumbai - 400 059.

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To,  
The Company Secretary,  
Acrysil Limited,  
B - 307, Citipoint,  
Andheri Kurla Road J B Nagar,  
Andheri (East), Mumbai,  
Maharashtra - 400059

003928

Date: 27/03/2017

Dear Sir/ Madam,

**Sub: Intimation for more than 5% share holding**

This is to inform you that up to 26th March 2017, I along with persons acting in my concert were holding 2,21,240 equity shares (i.e 4.263 %) of Acrysil Limited.

On 27<sup>th</sup> March 2017, We have purchased 2,21,240 equity shares of Acrysil Limited. This takes our total shareholding to 4,42,480 equity shares of Acrysil Limited which is 8.53% of the total issued and paid up capital of Acrysil Limited of 51,88,976 equity shares.

Now, we submit the required information in necessary format which is required under Regulation 29(1) of SEBI (Substantial Acquisition of shares and Take overs) Regulations.

Please treat this as notice as required under the above regulation.

For Everest Finance & Investment Co.

  
Partner

Place: Mumbai

Encl.: Statement of Disclosure under Regulation 29(1)

C.C. To:

a) The Secretary,  
The Bombay Stock Exchange,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai 400 001.

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A – Details of the Acquisition:**

Name of the Target Company (TC)	Acrysil Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer – Everest Finance & Investment Co. (Holding in the name of Mr. Ashish Kumar Agarwal Joint Navneet Agarwal – Partner)  PAC – Ashish Ramchandra Kacholia		
Whether the acquirer belongs to Promoter/Promoter	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	a) shares 2,21,240	a) shares 4.263%	N.A
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
d) Total (a+b+c)	d) Total 2,21,240	d) Total 4.263%	

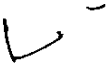
<p><b>Details of acquisition</b></p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired</p> <p>d) Total (a+b+c)</p>	<p>a) shares acquired 2,21,240</p> <p>d) 2,21,240</p>	<p>a) shares acquired 4.264%</p> <p>d) 4.264%</p>	<p>N.A</p>
<p><b>After the acquisition, holding of:</b></p> <p>a) Shares carrying voting rights</p> <p>b) VRs otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>d) Total (a+b+c)</p>	<p>a) shares 4,42,480</p> <p>d) Total 4,42,480</p>	<p>a) shares 8.527%</p> <p>d) Total 8.527%</p>	<p>N.A</p>
<p>Mode of acquisition (e.g. open market / <del>public issue / rights issue / preferential allotment / inter-se transfer</del> etc).</p>	<p>Open Market Purchase</p>		
<p>Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.</p>	<p>N.A</p>		
<p>Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in TC.</p>	<p>Date of Purchase :- a) 27<sup>th</sup> March 2017</p>		
<p>Equity share capital / total voting capital of the TC before the said acquisition</p>	<p>Rs.5,18,89,760/- (51,88,976 shares of Rs. 10 each)</p>		
<p>Equity share capital/ total voting capital of the TC after the said acquisition</p>	<p>Rs.5,18,89,760/- (51,88,976 shares of Rs. 10 each)</p>		
<p>Total diluted share/voting capital of the TC after the said acquisition</p>	<p>N.A.</p>		

**Note :**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the acquirer / ~~Authorised Signatory~~**

**For Everest Finance & Investment Co.**

A handwritten signature in black ink, consisting of a stylized 'V' shape with a horizontal line extending to the right.

**Partner.**

**Place: Mumbai  
Date: 27/03/2017**