



IPAMC/73(II)/17-18

November 28, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir

Sub: Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that that ICICI Prudential Mutual Fund (the Fund) under its managed schemes and Eastspring Investments (Singapore) Limited (Eastspring) under its managed funds hold equity shares of Engineers India Limited (the Company) (whose shares are listed on your Stock Exchange).

The Department of Investment and Public Asset Management ("DIPAM"), along with ICICI Prudential Asset Management Company Limited, as the asset management company of the Scheme ("AMC"), has formulated a new ETF, BHARAT 22 ETF (the Scheme), which has been offered to the public for subscription ("the NFO") from November 14, 2017 to November 17, 2017, in accordance with the SEBI (Mutual Funds) Regulations, 1996 and other applicable laws, rules and regulations, as framed from time to time. The President of India, represented through DIPAM, different departments and ministries of the Government of India, had sold the shares at a discounted rate to the Scheme for the benefit of unit holders of the Scheme and the Scheme had in turn created and allotted units of the Scheme to unit holders of the Scheme.

In regard to the NFO, we wish to inform you that the President of India, acting through DIPAM, different departments and ministries of the Government of India, has sold 13,588,409 equity shares of the Company to the Scheme. As a result of the aforesaid transfer, the shareholding of the above mentioned entities has increased by more than 2% as compared to the previous disclosure made on September 8, 2017 for 5.01%.

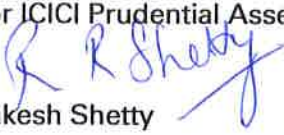
The disclosure in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

Please let us know if any disclosure is required under SEBI (Prohibition of Insider Trading) Regulations, 2015. If you require any further information, please feel free to contact us.

Thanking you

Sincerely

For ICICI Prudential Asset Management Company Limited


Rakesh Shetty
Company Secretary

Encl: as above

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135,

Corporate Office: One BKC 13th Floor, Bandra Kurla Complex, Mumbai – 400051.

Tel: +91 22 2652 5000 Fax: +91 22 2652 8100, website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001





Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	Engineers India Limited		
Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer	ICICI Prudential Mutual Fund alongwith Eastspring Investments (Singapore) Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	39,174,650	6.20	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	
c) Voting rights (VR) otherwise than by shares	--	--	
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	39,174,650	6.20	
Details of acquisition			
a) Shares carrying voting rights acquired	13,588,409	2.15	
b) VRs acquired otherwise than by shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	
d) Shares encumbered / invoked /released by the acquirer	--	--	
e) Total (a+b+c+d)	13,588,409	2.15	
After the acquisition, holding of:			
a) Shares carrying voting rights	52,763,059	8.35	
b) Shares encumbered with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	

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d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	52,763,059	8.35	
Mode of acquisition / sale (e.g. open market/ off-market /public issue /rights issue/preferential allotment/inter-se transfer etc.)	Transfer of shares during NFO as per arrangement.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 24, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	631,911,420		
Equity share capital/ total voting capital of the TC after the said acquisition	631,911,420		
Total diluted share/voting capital of the TC after the said acquisition	631,911,420		
<p><i>Note.—</i></p> <p>(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.</p> <p>(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p>			
			
Signature of the acquirer/Authorized Signatory			
Place : Mumbai	Date : November 28, 2017		