

UIL/BSE/EGM/250515/2015-16

25th May, 2015

By Courier / By Fax/ H.D.

**To,
The Dy. General Manager
Department of Corporate Services
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.**

Kind Attn. Mr. Ajit Sawant

Dear Sir,

Sub: Outcome of the Extra-ordinary General Meeting held on 25th May, 2015

SCRIP CODE : 532746
ABBREVIATED NAME ON BOLT : UNITY INFRA
SCRIP ID ON BOLT : UNITY
ISIN : INE466H01028

In pursuant to Clause 31 of Listing Agreement, the Shareholders of the Company at its Extra-ordinary General Meeting held on 25th May, 2015 has among other business considered the following business. The result of voting with Scrutinizer's Report will be submitted separately.

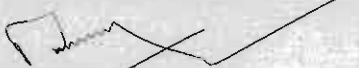
1. Consider issue of Equity Shares to CDR Lenders on Preferential basis on conversion of Interest on Funded Interest Term Loan (FITL).
2. Consider issue of Equity Shares to Promoters on Preferential Basis .
3. Consider adoption of new set of Articles of Association.

The result of voting with Consolidated report of Scrutinizer regarding e-voting and physical voting and Clause 35 is being submitted separately.

You are requested to take the same on record.

Thanking you

Yours faithfully
For Unity Infraprojects Limited


Prakash Chavan
Group Company Secretary & Head – Legal &
Compliance Officer

