

VELJAN DENISON LIMITED  
Registered Office:  
4 th, floor, H C L Towers, Chikoti Gardens  
Begumpet, Hyderabad - 500 016.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2015

Particulars	Rs in Lakhs				
	Ind Quarter		Six Months Ended		Year Ended
	30.09.2015 (3 Months) (Current Year) (Un-Audited)	30.09.2014 (3 Months) (Previous Year) (Un-audited)	30.09.2015 (6 Months) (Current Year) (Un-Audited)	30.09.2014 (6 Months) (Previous Year) (Un-audited)	31.03.2015 (12 Months) (Current Year) (Audited)
1 Net Sales / Income from operations	1,986.28	2,042.42	3,333.20	3,951.99	7,763.73
2 Other Income	13.26	78.69	22.06	153.67	302.27
3 Total Income (1+2)	1,999.54	2,121.11	3,355.26	4,105.66	8,066.00
4 Expenditure					
a. Increase/Decrease in Stock in trade and work in progress	29.05	-201.12	-111.77	-155.30	70.65
b. Consumption of raw materials and Components	660.40	753.27	1,100.68	1,355.25	2,514.01
c. Job Expenses	239.97	283.05	443.80	522.21	837.07
d. Purchase of trade goods	0.00	0.00			
e. Employees' Cost	164.69	183.50	321.78	361.19	671.71
f. Depreciation	64.89	75.48	121.16	150.45	280.87
g. Other Expenses	352.80	411.74	657.73	717.53	1,487.41
Total Expenditure (Any item exceeding 10% of the total expenditure to be shown separately)	1,511.80	1,505.92	2,533.38	2,951.33	5,861.72
5 Interest	39.21	50.88	101.52	126.27	228.08
6 Exceptional Items	0.00	0.00			
7 Profit (+)/Loss (-) from Ordinary Activities before taxes (3)-(4+5+6)	448.53	564.31	720.36	1,028.06	1,976.20
8 Tax Expense	152.55	200.00	245.03	352.00	671.80
9 Net Profit (+)/Loss (-) from Ordinary Activities after tax (7-8)	295.98	364.31	475.33	676.06	1,304.40
10 Extraordinary Items (net of Tax Expenses)	0.00	0.00			0.00
11 Net Profit (+)/Loss(-) for the period (9-10)	295.98	364.31	475.33	676.06	1,304.40
12 Paid-up Equity Share Capital (Face Value of the Share Shall be indicated)	225.00	225.00	225.00	225.00	225.00
13 Reserves excluding Revaluation Reserves (As per Audited Balance Sheet of the Previous Accounting Year)	10.00	10.00	10.00	10.00	10.00
14 Earnings Per Share (EPS)					
a) Basic and Diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	13.15	16.19	21.13	30.05	57.97
b) Basic and diluted EPS after Extraordinary items for the period for the year to date and for the previous year(not to be annualised)	13.15	16.19	21.13	30.05	57.97
15 Public shareholding					
- No. of shares (EQUITY)	562903	562903	562903	562903	562903
- Percentage of shareholding	25.02	25.02	25.02	25.02	25.02
16 Promoters and Promoter Group Share Holdings					
a) Pledged/Encumbered	Nil	Nil	Nil	Nil	Nil
b) Non-Encumbered					
- No of Shares (Equity)	1687097	1687097	1687097	1687097	1687097
- % of the total Share holdings of Promoter and promoter Group	100%	100%	100%	100%	100%
- % of total Share Capital of the Company	74.98	74.98	74.98	74.98	74.98

Notes:

- The Company operates only on one segment viz. Hydraulic Products.
- Previous period figures have been regrouped/rearranged wherever necessary, to conform to current period's classifications.
- As on 30th September, 2015 there were no grievances from Investors, which were not redressed to their satisfaction.
- The above results have been taken on record by the Board of Directors at their meeting held on 13/11/2015, after having been reviewed by Audit committee.
- The above is as per Clause 41 of the Listing Agreement with the stock Exchanges.

Place : Hyderabad  
Date 11/13/2015

  
V C JANARDAN RAO  
CHAIRMAN & MANAGING DIRECTOR



To  
**THE BOARD OF DIRECTORS  
VELJAN DENISON LIMITED.**

**REVIEW REPORT ON FINANCIAL INFORMATION OF VELJAN DENISON LIMITED FOR  
THE QUARTER AND HALF YEAR ENDED 30<sup>th</sup> SEPTEMBER, 2015 TO BE SUBMITTED  
TO STOCK EXCHANGES**

We have reviewed the accompanying statement of unaudited financial results for the Quarter and Half year ended 30<sup>th</sup> September, 2015 of **VELJAN DENISON LIMITED**, Plot No.44, 4<sup>th</sup> Floor, HCL Towers, Chikoti Gardens, Begumpet, Hyderabad – 500 016, A.P except for the disclosures regarding “Public Shareholding and Promoter Group Shareholding” which have been traced from the disclosures made by the management and have not been audited by us. Management is responsible for the preparation and fair presentation of this interim financial information in accordance with the terms of Clause 41 of the Listing Agreement entered into by the said Entity with Stock Exchanges. Our responsibility is to express a conclusion on this interim financial information based on our review.

**Scope of Review**

We conducted our review in accordance with Standard on Review Engagements (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

**Conclusion**

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Interim Financial Information has not been prepared in all material respects, in accordance with and in terms of Clause 41 of the Listing Agreements with the Stock exchanges and has not disclosed the information required to be disclosed, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Hyderabad  
Date : 13.11.2015

for BRAHMAYYA & CO.  
Chartered Accountants  
Firms' Regn.No.000513S

*K. Shraavan*

(K.Shraavan)  
Partner  
Membership No.215798

