

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Capital Limited		
Name(s) of the acquirer/pledgee and Persons Acting in Concert (PAC) with the acquirer/pledgee	Axis Trustee Services Limited (ATSL) acting as Debenture Trustee for Rated, Unlisted, Pledge Backed Non-Convertible Debentures aggregating Rs. 650 crores issued by Reliance Inceptum Private Limited (Erstwhile known as AAA Enterprises Private Limited).		
Whether the acquirer/pledgee belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	5,70,00,000	22.56	22.56
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a + b + c + d)	5,70,00,000	22.56	22.56
Details of acquisition/disposal			
a) Shares carrying voting rights acquired/sold	Nil	Nil	Nil
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil



acquired/sold			
d) Shares released by the acquirer/pledgee	(1,30,00,000) (Pledge released)	(5.14)	(5.14)
e) Total (a + b + c +/- d)	(1,30,00,000)	(5.14)	(5.14)
After the acquisition/disposal, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer/pledgee	4,40,00,000	17.42	17.42
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	4,40,00,000	17.42	17.42
Mode of acquisition / disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Disposal of shares pursuant to release of pledge		
Date of acquisition / sale or disposal of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 15, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	252632800 as on September 30, 2015		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	252632800 as on September 30, 2015		
Total diluted share/voting capital of the TC after the said acquisition	252632800 as on September 30, 2015		

For Axis Trustee Services Limited
(Pledgee – Debenture Trustee)


Mithil Pattani
Manager

