

O/C

May 6, 2015

The Secretary,
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir,

Sub: Half Yearly Communication to Exchanges w.r.t. our Private Placement of Non- Convertible Debentures and Subordinated Debts.


As per Clause 6 of the Listing Agreement for Debt Securities, we are pleased to furnish the following informations:

1. **Credit Rating:** CARE rating letter dated 18th September 2014, 20th October 2014, 8th December 2014, 28th November 2014 and 17th April 2015, and CRISIL rating letter dated 28th August 2014 and 7th October 2014 and India Ratings letter dated 17th November 2014, 20th November 2014, 8th Jan 2015, 25th February 2015 respectively.
2. **Asset Cover Available:** Asset Coverage ratio as on 31st March 2015 is 1.05 times.
3. **Debt – Equity Ratio:** The Debt-Equity Ratio is 4.81 times, as on 31st March 2015.
4. **Previous Due Date for the payment of interest/principal and whether the same has been paid or not :** All payments of Interest / Principal up to last date are duly paid as per IM (Information Memorandum)
5. **Next due date for payment of interest/principal :**
All payments of Interest / Principal for the future will be paid as per IM (Information Memorandum)

Thanking You.

Yours Faithfully,

For Shriram Transport Finance Co. Ltd


Parag Sharma
ED & CFO

For IDBI TRUSTEESHIP SERVICES LTD.


AUTHORISED SIGNATORY

Shriram Transport Finance Company Limited

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Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.