

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

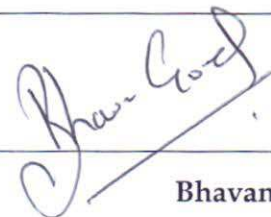
Name of the Target Company (TC)	National Steel and Agro Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bhavna Goel - The Acquirer		
Whether the acquirer belongs to Promoter/Promoter group	Yes (Please refer Annexure - 1)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :	44,34,568	9.9653%	9.9653%
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	44,34,568	9.9653%	9.9653%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	13,52,000	3.0382%	3.0382%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to			

Bhavna Goel

receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer.			
e) Total (a+b+c+d)	12,52,000	3.0382%	3.0382%
After the acquisition, holding of:			
a) Shares carrying voting rights	57,86,568	13.0035%	13.0035%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		-	-
e) Total (a+b+c+d)	57,86,568	13.0035%	13.0035%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17/02/2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	4,45,00,000 Equity Shares of Rs. 10 each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	4,45,00,000 Equity Shares of Rs. 10 each		
Total diluted share/voting capital of the TC after the said acquisition/sale	4,45,00,000 Equity Shares of Rs. 10 each		

Place: Indore

Date: 18.02.2017



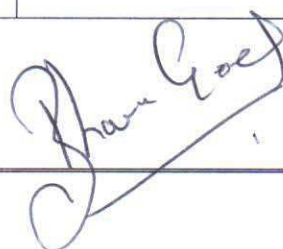
Bhavan Goel

Signature of the acquirer

LIST OF PROMOTERS

(Forming part of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 dated 18.02.2017)

S. NO.	NAME	PRE TRANSACTION HOLDING	POST TRANSACTION HOLDING
1	Abhadevi Shahra	153039	153039
2	Aditi Shahra	302744	302744
3	Bhavna Goel	4434568	5786568
4	Dinesh Shahra	104000	104000
5	Manish Shahra	8000	8000
6	Mraduladevi Shahra	25750	25750
7	Navneet D Zalani H	300	300
8	Navneet Zalani	200	200
9	Neetadevi Shahra	12000	12000
10	Nitesh Shahra	8000	8000
11	Ruchi Mohan	133036	133036
12	Sandhya Khandelwal	12600	12600
13	Santosh Kumar Shahra	218400	218400
14	Santosh Kumar Shahra HUF	1512387	1512387
15	Savitridevi Shahra	32750	32750
16	Suresh Shahra	10000	10000
17	Suresh Shahra HUF	10000	10000
18	Umesh Shahra	17000	17000
19	Ushadevi Shahra	760950	760950



20	Vishesh Shahra	909693	909693
21	Mahakosh Family Trust	3750	3750
22	Ankesh Trust	59900	59900
23	Nimesh Trust	60000	60000
24	APL International Private Limited	2957700	2957700
25	Mahakosh Holdings Pvt. Ltd.	150000	150000
26	Anik Industries Ltd.	30000	30000
27	NSIL Infotech Limited	1035900	1035900
28	Ruchi Acroni Industries Ltd	30600	30600
29	Nutrela Marketing Pvt. Ltd.	1220000	1220000
30	Ruchi Infrastructure Limited	1371800	1371800
31	Ruchi Soya Industries Limited	883500	883500
32	Ruchi Power Corporation Limited	600000	600000
33	Shahra Brothers Pvt. Ltd.	201667	201667
34	Sarthak Industries Ltd.	1200	1200
35	Sarthak Global Ltd.	167150	167150
36	Vishal Soyamool (P) Limited	472800	472800
37	Ruchi Integrated Steels (India) Ltd.	500000	500000
38	NSIL Finance Ltd.	500000	500000
39	NSIL Power Ltd.	1000000	1000000
40	Divine Infracreation & Trading Pvt. Ltd.	99	99
41	Morya Erectors Pvt. Ltd.	500000	500000
42	Mathew Kurian	325000	325000

Shree Govt

43	Sharon Marie Mathew	325000	325000
44	Merdale Investment Company Ltd.	474160	-
45	Millstone Investment Inc	877840	-
Total		21770084	21770084

Sharon Mathew