



उप सचिव

DEPUTY SECRETARY

भारत सरकार
पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय
शास्त्री भवन, नई दिल्ली - 110 001
GOVERNMENT OF INDIA
MINISTRY OF
PETROLEUM & NATURAL GAS
SHASTRI BHAWAN
NEW DELHI - 110 001

Date: August 16, 2017

To The Manager, Department of Corporate Services BSE Limited P J Towers, Dalal Street, Mumbai, Maharashtra- 400001	To The Manager Listing Department National Stock Exchange of India Ltd. Exchange Plaza, C-1,Block G, BandraKurla Complex Bandra, East, Mumbai, Maharashtra- 400051
CC: The Chairman and Managing Director, Engineers India Limited Engineers India House, 1, Bhikaji Cama Place, New Delhi, 110066	

Sub: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011.

Dear Sirs,

Please find enclosed herewith the disclosure made under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation 2011, as amended regarding Shares reduced due to equity shares tendered in Buyback offer of Engineers India Limited.

Thanking you

Yours faithfully,

For Ministry of Petroleum and Natural Gas, Government of India


16/8/17

Authorized Signatory


Name: Ajit Kumar

Designation: Deputy Secretary to the Government of India

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Engineers India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India, acting through Ministry of Petroleum and Natural Gas, Government of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition underconsideration, holding of:			
a) Shares carrying voting rights	38,42,24,594	57.02%	57.02%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposalundertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
e) Total (a+b+c+d)	38,42,24,594	57.02%	57.02%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	4,19,46,454	6.64%	6.64%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+-d)	4,19,46,454	6.64%	6.64%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	34,22,78,140	54.17%	54.17%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	34,22,78,140	54.17%	54.17%
Mode of acquisition / sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares tendered in Buyback offer using the "mechanism for acquisition of shares through stock exchange" as notified by SEBI		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Trade Date August 11, 2017 and Settlement Day August 14, 2017		


अजित कुमार / AJIT KUMAR
 उप सचिव / Deputy Secretary
 पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय
 Ministry of Petroleum & Natural Gas
 भारत सरकार / Govt. of India
 नई दिल्ली / New Delhi

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Equity share capital / total voting capital of the TC before the said acquisition / sale	67,38,73,200 Equity Shares of Rs.5 each, fully paid up
Equity share capital/ total voting capital of the TC after the said acquisition / sale	63,19,11,420 Equity Shares of Rs.5 each, fully paid up
Total diluted share/voting capital of the TC after the said acquisition/sale.	63,19,11,420 Equity Shares of Rs.5 each, fully paid up

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorized Signatory


16/8/17

(Ajit Kumar)
Deputy Secretary to the Government of India
Ministry of Petroleum and Natural Gas
Shastri Bhawan, New Delhi

अजित कुमार / AJIT KUMAR
उप सचिव / Deputy Secretary
पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय
Ministry of Petroleum & Natural Gas
भारत सरकार / Govt. of India
नई दिल्ली / New Delhi

Place: New Delhi
Date: August 16, 2017