



SIFL/SECT/KS/16-17/253

March 02, 2017

The Secretary  
**The Calcutta Stock Exchange Limited**  
7 LyonsRange  
Kolkata- 700 001  
Fax: 033-2210 4500/4491; 2230 3020  
**CSE Scrip Code: 29051**

Dear Sir,

**Sub: Public Issue by Srei Infrastructure Finance Limited (the "Company" or the "Issuer") of 20,00,000 Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 1,000/- each (the "Debentures" or the "NCDs"), aggregating upto Rs. 2,000 Million ("Base Issue Size"), with an option to retain oversubscription upto additional 5,066,360 NCDs of face value of Rs. 1,000/- each, amounting to Rs. 5,066.36 Million, aggregating upto the residual shelf limit i.e. Rs. 7,066.36 million ("Overall Issue Size") ("Tranche 2 Issue") and in accordance with the terms and conditions to be set out in separate Tranche Prospectus ("Tranche 2 Prospectus") which should be read together with Shelf Prospectus dated 31st August, 2016. The Shelf Prospectus together with the Tranche 2 Prospectus shall constitute the Prospectus**

This is further to our letter dated February 27, 2017.

Please note that the said NCDs have been admitted to dealings on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) w.e.f. Thursday, March 02, 2017.

Kindly upload this information on your website for the information of the investors.

Thanking You.

Yours faithfully,  
For Srei Infrastructure Finance Limited

**Sandeep Lakhota**  
Company Secretary  
FCS 7671

cc: The Secretary  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai - 400 001  
Fax: 022-2272 2037/2039/2041/3121  
**BSE Scrip Code: 523756**

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra (E)  
Mumbai - 400 051  
Fax: 022-2659 8237/38; 2659 8347/48  
**NSE Symbol: SREINFRA**

**Srei Infrastructure Finance Limited**

CIN: L29219WB1985PLC055352

Registered Office : 'Vishwakarma' 86C, Topsia Road (South), Kolkata - 700 046

Tel.: +91 33 22850112-15, 61607734 Fax: +91 33 2285 8501/7542

Email: corporate@srei.com Website: www.srei.com