

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Reliance Capital Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	October 16, 2015
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Reliance Inceptum Private Limited

Details of the creation/release of encumbrance:		Promoter holding Already encumbered		Type of event (creation / release / invocation)		Date of creation/ release/ invocation of encumbrance		Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)		Reason for encumbrance**		Name of the entity in whose favor shares encumbered ***		Post event holding of encumbered Shares (creation /release / invocation)	
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Number	% of total share capital	Number	% of total share capital	Date of creation/ release/ invocation	Type of encumbrance	Type of encumbrance	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	

Part A : Represents Pledge of shares

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Number	% of total share capital	Date of creation/ release/ invocation	Type of encumbrance	Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Inceptum Private Limited		97714206	38.68	October 15, 2015	Pledge	Release of Collateral given for Non Convertible Debentures (NCDS) issued by the Company	13000000	5.14	Trustee: Axis Trustee Services Limited The Trustee holds this security on behalf of NCDS holders of	31000000	12.27

Part B:

Details of events pertaining to encumbrance (3)

Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding Already encumbered (2)	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Infrastructure Consulting & Engineers Private Limited	27975633	13000000	-	-	-	-	-	-	-	13000000	5.14
Smt. Anil D Ambani	273891	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	263474	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Jaiammol A Ambani	83487	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Jaianshul A Ambani	5	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani \$	545157	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Innoventures Private Limited	576450	-	-	-	-	-	-	-	-	Nil	Nil

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Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding Already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+-(3)]/release [(2)-(3)]/ invocation [(1)-(3)]}						
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ investment of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)		Reason for encumbrance**	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Crest Logistics and Engineers Private Limited	3250000	1.29	-	-	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Reliance ADA Group Trustees Private Limited	1600000	0.63	-	-	-	-	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Infrastructure Management Private Limited	700000	0.28	-	-	-	-	-	-	-	-	-	-	-	-	Nil	Nil

For Reliance Inceptum Private Limited

[Signature]
 Authorised Signatory

Date: October 16, 2015
 Place: Mumbai

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**** Holding of Promoter(s) and PACs include 1,600,000 (0.63%) equity shares of the Target Company held by Reliance ADA Group Trustees Private Limited in its capacity as the Trustees for and on behalf of RCAP ESOS Trust. The same has been considered as a "Person Deemed to be acting in Concert", only as a matter of abundant caution.

\$ It has come to the knowledge of Smt. Kokila D Ambani through reports sent by her discretionary Portfolio Manager that 17,00,000 (0.67%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.