



**JUBILANT  
CONSUMER**

Date: 20<sup>th</sup> February, 2017

BSE Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001  
Fax: 91-22-22721919

National Stock Exchange of India Ltd.  
Plot no. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Fax : (022) 26598120

Sub: Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed "Disclosure Form" required to be submitted by Promoter under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for release of shares on 10<sup>th</sup> February, 2017 of Jubilant FoodWorks Limited.

This is for your kind information and record.

Thanking you,  
Yours truly,  
For Jubilant Consumer Pvt. Ltd.

**Gaurish Garg**  
Company Secretary

cc:  
The Compliance Officer  
Jubilant FoodWorks Limited

**A Jubilant Bhartia Company**

OUR VALUES



**Jubilant Consumer Private Limited**

Corporate and Registered Office:

1-A, Sector 16-A,  
Noida-201 301, UP, India

Tel: +91 120 4361000

Fax: +91 120 4234881

CIN: U52590UP2008PTC043689

[www.jubilantfresh.com](http://www.jubilantfresh.com)


Form for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target company (TC) **Jubilant Food Works Limited**  
 Name of the Stock Exchanges where the shares of the Target Company are listed **National Stock Exchange of India Limited and BSE Limited**

Date of reporting **20.02.2017**  
 Name of the Promoter or PAC on whose shares encumbrance has been created/released /invoked **Jubilant Consumer Pvt. Ltd.**

Details of the creation of encumbrance:

Name of the Promoter(s) or PAC(s) with him(*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares (creation (2)+ (3)/release (2)-(3)/invocation(2)-(3))			
	Number	% of total share capital	Number of shares	% of total share capital	Type of encumbrance (pledge/lien/non disposal undertaking/ others)	Date of creation/release/ invocation of encumbrance	Type of event (creation/release/ invocation)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Mr. Hari Shanker Bhartia	1	0.000%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Mr. Shyam Sunder Bhartia	1	0.000%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Jubilant Consumer Pvt. Ltd.	29652777	44.963%	14,349,920	21.76	Pledge	10.02.17	Release	Release of Pledged shares against loan availed by Jubilant Consumer Pvt. Ltd.	217000	0.33%	Axis Finance Ltd	14,132,920	21.43%
Jubilant Capital Pvt. Ltd.	1	0.000%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Jubilant Securities Pvt. Ltd.	2	0.000%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Mrs. Shobhana Bhartia	1	0.000%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Mrs. Kavita Bhartia	1	0.000%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
Jubilant Energy Pvt. Ltd. (formerly Jubilant Enpro Pvt. Ltd.)	-	0.000%	0	N.A	N.A	N.A	N.A	N.A	0	N.A	N.A	0	0.00%
<b>TOTAL</b>	<b>29,652,784</b>	<b>44.963%</b>											

FOR JUBILANT CONSUMER PVT. LTD.  
 Signature of the Authorized Signatory   
 Date : 20.02.2017 Place : Noida  
 Company Secretary

(\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
 (\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.  
 (\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the Lender.