

Date:- 21st July, 2017

The Manager,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Plot No. – C – 1, G Block,
Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400051

The General Manager,
Department of Corporate Services,
BSE Ltd.,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

The Secretary,
The Calcutta Stock Exchange Ltd,
7, Lyons Range,
Kolkata – 700001

Dear Sir,

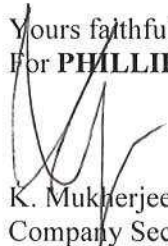
Sub:- Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Amalgamation of Goodluck Dealcom Private Limited, a wholly owned subsidiary of the Company with Phillips Carbon Black Limited

Further to our earlier letter dated 20th July, 2017, this is to inform you that the Hon'ble National Company Law Tribunal (NCLT), Kolkata Bench, vide its Order dated 19th July, 2017, has approved the Scheme of Amalgamation of Goodluck Dealcom Private Limited, a wholly owned subsidiary of Phillips Carbon Black Limited, (referred to as the "Transferor Company") with Phillips Carbon Black Limited (referred to as the "Transferee Company") with the Appointed Date being 1st April, 2016.

With regard to the same, we wish to inform you that Phillips Carbon Black Limited has filed E-Form INC-28 with the Registrar of Companies (ROC), Kolkata, along with the Certified True Copy of the Order on 21st July, 2017.

We will submit the necessary documents as required under the Observation Letters issued by the Stock Exchanges in due course of time.

Yours faithfully,
For **PHILLIPS CARBON BLACK LIMITED**


K. Mukherjee
Company Secretary and Chief Legal Officer