

K.A. INVESTMENTS CONSULTANCY LLP

Office at : H/403, Vishal Apartment, Sir M. V. Road,
Andheri (E), Mumbai – 400069.

Date: April 18th, 2017

To,
Bombay Stock Exchange Ltd,
Fort, Mumbai – 400 001

Ref: - Inventure Growth & Securities Ltd (Scrip Code: 533506)

Sub: Filings under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

We enclosed herewith the Statement under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly take the above on record.

For K. A. Investments Consultancy LLP

A. A. Kesari
Partner



Copt to:
Inventure Growth & Securities Ltd
201, 2nd Floor, Viraj Towers,
Near Landmark,
Western Express Highway,
Andheri (E), Mumbai – 400 069

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| | | | |
|--|--|--|--|
| 1. Name of the Target Company (TC) | Inventure Growth & Securities Ltd | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | K.A. Investments Consultancy LLP | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | No | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange, Mumbai National Stock Exchange, Mumbai | | |
| 5. Details of the acquisition / disposal/ holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 80,00,000 | 9.52 | 9.52 |
| b) Voting rights (VR) otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| Total (a+b+c) | 80,00,000 | 9.52 | 9.52 |
| Details of disposal | | | |
| a) Shares carrying voting rights acquired | 19,00,000 | 2.26 | 2.26 |
| b) VRs acquired otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired/sold | Nil | Nil | Nil |
| Total (a+b+c) | 19,00,000 | 2.26 | 2.26 |

| | | | |
|--|--|-------------|-------------|
| <u>After the sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 61,00,000 | 7.26 | 7.26 |
| b) VRs otherwise than by equity shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| Total (a+b+c) | 61,00,000 | 7.26 | 7.26 |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable. | April 11,2017- 1,50,000 April 12,2017- 8,50,000 April 17,2017- 4,00,000 April 18,2017- 5,00,000 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale | Rs.84,00,00,000/- divided into 84000000 Equity Share of Rs.10/- each | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs.84,00,00,000/- divided into 84000000 Equity Share of Rs.10/- each | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale | Rs.84,00,00,000/- divided into 84000000 Equity Share of Rs.10/- each | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For K.A. Investments Consultancy LLP
Partner



Place: MUMBAI

Date: 18th of April, 2017