



बैंक ऑफ बड़ौदा **Bank of Baroda**

BCC:ISD:107:10:429

Date: 22nd August 2015

<p>The Vice President Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 BSE CODE- 532134 E-mail : "corp.relations@bseindia.com"</p>	<p>The Vice President National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 NSE CODE - BANKBARODA Email : "cmlist@nse.co.in"</p>
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Dear Sir / Madam,

Re: Bank of Baroda- Infusion of Capital Funds by Government of India to the tune of Rs 1786 Cr by way of issue of equity shares on preferential basis and Extra-ordinary General Meeting of Shareholders on 28th September 2015

We advise the Government of India (GOI) vide its letter- F No. 7/38/2014-BOA dated 19th August 2015 has informed its decision to infuse capital funds to the tune of Rs. 1786 Crore (One Thousand Seven Hundred and Eighty Six Crore) in Bank of Baroda by way of preferential allotment of equity in favour of the Government of India.

In this regard, the Board of Directors of the Bank in its meeting held today i.e. 22nd August 2015 approved the proposal and also authorized the Bank to convene Extra-ordinary General Meeting (EGM) of the Shareholders of the Bank on Monday, 28th September 2015 at 10.30 a.m. at Sir Sayajirao Nagargriha, Vadodara Mahanagar Seva Sadan, T. P. - 1, F. P. 549/1, Near GEB Colony, Old Padra Road, Vadodara - 390 020, to get the Shareholders' approval for the proposed preferential issue of equity to Government of India, by way of Special Resolution,.

We request you to take a note of the above pursuant to the applicable Clauses of Listing Agreement with Stock Exchanges.

We also request you to kindly upload the information on your website.

Yours faithfully,

M.L. Jain
DGM - Company Secretary
& Compliance

बड़ौदा कार्पोरेट सेन्टर, सी-26, जी-ब्लॉक, बान्द्रा कुर्ला कॉम्प्लेक्स, बान्द्रा (पू.), मुंबई - 400 051. भारत

Baroda Corporate Centre, C-26, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India.

फोन / Phone : 91 22 6698 5812/5846 • फैक्स / Fax : 91 22 2652 6660

ई-मेल / E-mail : companysecretary.bcc@bankofbaroda.com • वेब / Web : www.bankofbaroda.com