

**Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

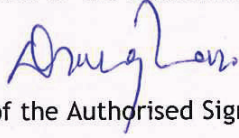
Name of the Target Company (TC)	Union Bank of India		
Name(s) of the acquirer and persons acting In concert (PAC) with the acquirer	Government of India (i.e., The president of India – Promoter)		
Whether the acquirer belongs to promoter/ Promoter group	Yes		
Name (s) of the Stock Exchange(s) where The shares of TC are listed	The BSE Ltd The National Stock Exchange of India Ltd		
Details of the acquisition/disposal as follows	Number of Shares	% w.r.t total Share /voting Capital Wherever Applicable(*)	% w.r.t Total diluted Share/voting Capital of the TC (**)
<u>Before the acquisition under consideration, Holding of:</u>			
a) Shares carrying Voting Rights	384444316	60.47%	60.47%
b) Shares in the nature of encumbrance (pledge/ Lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC ( specify holding in each category)	-	-	-
e) Total ( a+b+c+d)	384444316	60.47%	60.47%
<u>Details of Acquisition / Sale</u>			
a) Shares carrying voting rights acquired/sold	51662281	2.97%	2.97%
b) VRs acquired / sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC ( specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/ invoked/ released by acquirer	-	-	-
e) Total (a+b+c+d)	51662281	2.97%	2.97%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying Voting Rights	436106597	63.44%	63.44%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC ( specify holding in each category) after acquisition	-	-	-
d) Total ( a+b+c+d)	436106597	63.44%	63.44%



Mode of acquisition/sale (e.g. Open market/off-market/public issue/rights issue/preferential Allotment/ inter-se transfers etc).	Preferential allotment
Date of acquisition/sale of shares / VR or date of Receipt of intimation of allotment of shares, Whichever is applicable	30.09.2015
Equity share capital / total voting capital of The TC before the said acquisition/sale  Equity Share Capital Total Voting Capital	635778836 equity shares of Rs. 10/ each 635778836 equity shares
Equity share capital / total voting capital of The TC after the said acquisition / sale  Equity Share Capital Total Voting Capital	687441117 equity shares of Rs. 10/ each 687441117 equity shares
Total diluted share/voting capital of the TC After the said acquisition/sale  Equity Share Capital Total Voting Capital	687441117 equity shares of Rs. 10/ each 687441117 equity shares

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the Authorised Signatory



Place : Mumbai  
Date : 01.10.2015