

# Morgan Stanley

Nov 18, 2015

**Listing Department**  
**Bombay Stock Exchange Ltd**  
P.J.Towers, Dalal Street  
Mumbai – 400 001  
Fax: +91 22 2272 3121  
Script Code: SKSMICRO

**Listing Department**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E)  
Mumbai – 400 051  
Fax: +91 22 2659 8237  
Script Symbol: SKSMICRO

**Company Secretary**  
**SKS Microfinance Limited**  
Unit No.410, Madhava,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051  
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## ANNEXURE – 1

### **Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

#### **Part-A- Details of the Acquisition**

Name of the Target Company (TC)	SKS MICROFINANCE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Morgan Stanley Asia (Singapore) Pte. Morgan Stanley Mauritius Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition as follows	Number	% w.r.t.total	% w.r.t.

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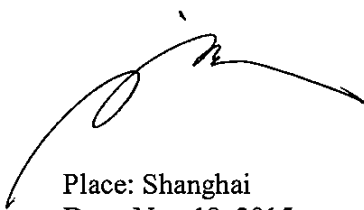
		share/voting capital wherever applicable(*)	total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6,329,120	4.9898%	4.9898%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	6,329,120	4.9898%	4.9898%
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	420,500 (****)	0.3315%	0.3315%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	420,500	0.3315%	0.3315%
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6,749,620	5.3213%	5.3213%

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b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	6,749,620	5.3213%	5.3213%
Mode of acquisition (e.g. open market / public issue /rights issue /preferential allotment / inter-se transfer, ect)	Open Market Purchase/ Open Market Sale		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted in to equity shares, etc.	N/A		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	Oct 29, 2015		
Equity share capital / total voting capital of the TC before the said acquisition	126,841,609		
Equity share capital/ total voting capital of the TC after the said acquisition	126,841,609		
Total diluted share/voting capital of the TC after the said acquisition	126,841,609		

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Signature of the acquirer / Authorised Signatory Annie Gong, Vice President



Place: Shanghai  
Date: Nov 18, 2015

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

(\*\*\*\*) The 'Details of acquisition' of 420,500 shares consists of Open Market Purchase of 620,000 shares and Open Market Sale of 199,500 shares on the same day.