

ANUPAMA KIRI
53, MANEK BAUG SOCIETY
S. M. ROAD, AMBAWADI,
AHMEDABAD- 380 015

April 12, 2016

✓ To,
BSE Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort,
Mumbai – 400 001

Dear Sir,

Re: Disclosure as per Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

With regard to above, Please find enclosed herewith disclosure as per regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding allotment of 12,94,000 equity shares allotted to me by Board of Directors of the Kiri Industries Limited at their meeting held on April 8, 2016 upon conversion of warrants in accordance with SEBI (ICDR) Regulations, 2009 by way of preferential basis at price of Rs. 136/- per Equity Share.

I request you to take note of the same.

Thanking you,

Yours faithfully,



Anupama Kiri
Encl: As stated

CC to:

The Asst. Vice President
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra
(E), Mumbai - 400 051

The Compliance Officer
Kiri Industries Limited
7th Floor, Hasubhai Chambers,
Opp. Town Hall, Ellisbridge, Ahmedabad
– 380 006

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kiri Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Anupama Kiri (Acquirer), Mr. Pravin Kiri, Mr. Manish Kiri, Mrs. Aruna Kiri, Pravin Kiri – HUF (PACs)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever Applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	44,07,238	16.60%	15.83%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N.A.	N.A.	N.A.
c) Voting rights (VR) otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	12,94,000	4.87%	4.65%
e) Total (a+b+c+d)	57,01,238	21.47%	20.48%
Details of acquisition /sale			
a) Shares carrying voting rights acquired /sold	12,94,000	4.87%	4.65%
b) VRs acquired / sold otherwise than by shares	N.A.	N.A.	N.A.
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	N.A.	N.A.	N.A.
d) Shares encumbered/invoked/released by the acquirer	N.A.	N.A.	N.A.
e) Total (a+b+c+/-d)	12,94,000	4.87%	4.65%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	57,01,238	21.47%	20.48%
b) Shares encumbered with acquirer	N.A.	N.A.	N.A.
c) VRs otherwise than by shares	N.A.	N.A.	N.A.
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
e) Total (a+b+c+d)	57,01,238	21.47%	20.48%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of shares, whichever is applicable	08.04.2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 26,54,99,510 divided into 2,65,49,951 Equity Shares of Rs. 10 each.		
Equity share capital / total voting capital of the TC after the said acquisition / sale	Rs. 27,84,39,510 divided into 2,78,43,951 Equity Shares of Rs. 10 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 27,84,39,510 divided into 278,43,951 Equity Shares of Rs. 10 each.		



Anupama Kiri

Place: Ahmedabad
Date: April 12, 2016