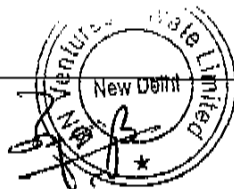


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|--|-------------------------------------|--|
| Name of the Target Company (TC) | HIMACHAL FUTURISTIC COMMUNICATIONS LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | MN VENTURES PRIVATE LTD (erstwhile ANM Enginnering & Works Prlvate Ltd.) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital | % w.r.t. total diluted share/voting capital of the |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 11,81,97,662 | 9.53 | 9.53 |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | 12,01,92,338 | 9.70 | 9.70 |
| c) Voting rights (VR) otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 23,83,90,000 | 19.23 | 19.23 |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | - | - | - |
| b) VRs acquired /sold otherwise than by shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d) Shares encumbered /invoked/ released by the acquirer | 13,86,562 | 0.11 | 0.11 |
| e) Total (a+b+c+/-d) | 13,86,562 | 0.11 | 0.11 |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 11,68,11,100 | 9.42 | 9.42 |
| b) Shares encumbered with the acquirer | 12,15,78,900 | 9.81 | 9.81 |
| c) VRs otherwise than by shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| e) Total (a+b+c+d) | 23,83,90,000 | 19.23 | 19.23 |





| | |
|--|--|
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Creation of Pledge in favour of IDBI Bank Ltd acting on its behalf and other lenders viz. SBI, OBC, PNB, UBI and BoB |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 13,86,562 equity shares are pledged on 24/07/2015 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 1,23,93,77,194 |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 1,23,93,77,194 |
| Total diluted share/voting capital of the TC after the said acquisition | 1,23,93,77,194 |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For MN Ventures Private Limited


 Director



Place: New Delhi

Date: 24/07/2015