

स्टेट बैंक ऑफ़ त्रावणकोर
(भारतीय स्टेट बैंक का सहयोगी)
प्रधान कार्यालय: तिरुवनन्तपुरम



State Bank of Travancore
(Associate of the State Bank of India)
Head Office, Thiruvananthapuram

शेयर्स एण्ड बॉण्ड्स विभाग

SHARES & BONDS DEPARTMENT

SBD/StExs /Bonds/1560

30th March, 2017

To

Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (E), Mumbai – 400 051.

Listing Compliance Department;
BSE Limited,
First Floor, New Trading Ring,
Rotunda Bldg, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Regulation 30 of the Listing Regulations

Allotment of Basel III Compliant Additional Tier I Perpetual Bonds for Rs. 300 Crores.

We refer to our letter nos.: SBD/StExs/Bonds/1253 dated 14/02/2017 and SBD/StExs/Bonds/1310 dated 18/02/2017 regarding intention of the Bank for raising upto Rs. 600 Crores by way of issue of Additional Tier I Bonds.

Pursuant to Para A of Part A of Schedule III under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 we inform that the Bank has, today (30th March, 2017) allotted 3,000 Basel III compliant unlisted, non-convertible, perpetual, unsecured, subordinated, fully paid-up, Additional Tier 1 Bonds, for inclusion in Tier 1 Capital of the Bank, in the nature of debentures of face value of Rs. 10.00 Lakhs each aggregating to Rs. 300 Crores at a coupon rate of 9.00% per annum on private placement basis with call option on 30th March, 2022.

Further, the following points are clarified:

1. The AT 1 Bond issue is not listed.
2. The Bonds are Perpetual. i.e. there is no maturity date.
3. The annual coupon rate is 9.00%. The interest payment will be annual, commencing from the deemed date of allotment till exercise of the call option after completion of at least five years.
4. The Bonds are unsecured.
5. There are no special right/interest/privileges attached to the instrument and changes thereof.



Head Office: Poojappura, Thiruvananthapuram – 695012.

Ph: 0471 – 2192201, 2192202. Fax: 0471 – 2351861 E-mail: cmsb@sbt.co.in

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6. Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal:

Not Applicable. No such instance to report.

7. Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any:

Not Applicable. No such instance to report.

8. Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.

Not Applicable. The subject instrument is a perpetual bond.

Kindly arrange to take the above information on record.

Yours faithfully,


Chief Manager (Company Secretary)

