

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PVR Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirers</u> - Plenty Private Equity Fund I Limited - Plenty CI Fund I Limited <u>PAC</u> - Multiples Private Equity Fund I Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	2,908,125	7.0%	7.0%
b) Shares in the nature of encumbrance (pledge/licn/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	2,908,125	7.0%	7.0%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold			
-by Plenty Private Equity Fund I Limited	4,119,762	8.85%#	8.85%#
-by Plenty CI Fund I Limited	433,143	0.93%#	0.93%#
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

voting rights in the TC (specify holding in each category) acquired			
d) Shares encumbered/invoked/released by the acquirer			
Total (a+b+c+/-d)	4,552,905	9.78% [#]	9.78% [#]
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	7,461,030	16.03% [#]	16.03% [#]
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d)	7,461,030	16.03% [#]	16.03% [#]
6. Mode of acquisition/sale (e.g. open market / off- market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential allotment		
7. Date of acquisition/sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 22, 2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	41,548,688 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	46,548,688 ¹ equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition	46,548,688 ¹ equity shares of Rs. 10/- each		

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(//) Computed on the basis of total share capital/voting capital after the preferential allotment of 5,000,000 equity shares of Rs. 10/- each to the Acquirers and third party/ies.

(+) The Target Company made an aggregate preferential allotment of 5,000,000 equity Shares to the Acquirers and third party/ies including 4,552,905 equity shares to the Acquirers.

For Multiples Private Equity Fund I Limited



Rubina Toorawa
Director

Place: Mauritius
Date: 23 July 2015