

September 30, 2015

To.

General Manager,
Department of Corporate Services,
14th Floor,Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Fortis Healthcare Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Trust Company Ltd (In our capacity as a Security Trustee) IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051		
3. Whether the acquirer belongs to Promoter/Promoter group	No	1411041 700 (12)	
4. Name(s) of the Stock Exchange(s) where the	Bombay Stock Exchange (BSE)		
shares of TC are Listed	National Stock Exchange (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
a) shares carrying voting rights		****	
b) Shares in the nature of encumbrance (pledge/	2,35,00,000	5.08%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	2,35,00,000	5.08%	

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Regd. Office : ILEEFS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), RASC Liof 20051, INDIA

Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA

New Delhi Office : IL&FS Trust Company Ltd., A-268, 1st Floor, Bhishm Pitahamah Marg, Defence Colony, New Delhi - 110024, INDIA

Kolkata Office : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN): U66020MH1995PLC095507



Details of acquisition/ Sale			ITCL
a) Shares carrying voting rights acquired (pledge) /			
sold			III&PS Trušf Company Lir
b) VRs acquired/sold otherwise than by shares			10. 101. 100 MM 500
c) Warrants/convertible securities/any other	ANA VIEW BANK		The first and the
instrument that entitles the acquirer to receive	as anominon		
shares carrying voting rights in the TC (specify		~ ~ ~ ~ ~	
holding in each category) acquired/sold d) Shares encumbered/ invoked/released by the	1,05,00,000	2.27%	
acquirer acquirer invoked/released by the	(40,00,000)	(0.070/)	
acquirei	(40,00,000)	(0.86%)	ALIER A MONOMONOMA
Total (a+b+c+d)	65,00,000	1.41%	
A Second Line Control of the Control			***************************************
After the acquisition/ sale holding of: a) Shares carrying voting rights	1		
a) shares carrying voting rights	********	**************************************	
b) Shares encumbered with the acquirer	3,00,00,000	6.48%	
o) shares cheminored with the acquirer	3,00,00,000	0.4870	
c) VRs otherwise than by shares	***	the side and also says	APP -000, 000, pag- aba
•		take pilo také papa	***
d) Warrants/convertible securities/any other			1
instrument that entitles the acquirer to receive			200
shares carrying voting rights in the TC (specify	***************************************		
holding in each category) after acquisition			
Total (a+b+c+d)	3,00,00,000	6.48%	-
Mode of acquisition/ sale (e.g. open market /off	off market		
market/ public issue / rights issue / preferential	WOODOO 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		
allotment / inter-se transfer, etc.)	7 1 04 0014 0		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares,	July 24, 2015, September 08, 2015 and September		
whichever is applicable	30, 2015		WAYA KANA
Equity share capital / total voting capital of the TC	46,29,40,794 Shares		
before the said acquisition/ sale	, , , , , , , , , , , , , , , , , , , ,		
Equity share capital/ total voting capital of the TC	46,29,40,794 Share	es es	
after the said acquisition/ sale			
Total diluted share/voting capital of the TC after	46,29,40,794 Share)S	
the said acquisition			

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Note:

(i) 1,05,00,000 Equity Shares of Fortis Healthcare Limited have been pledged with IL&FS Trust Company Ltd (ITCL) as follows in capacity as a Security Trustee for Term loan facility availed by RHC Holding Private Limited

Sr. No	Number of Shares	Date of Pledge
I	15,00,000	September 08, 2015
2	90,00,000	September 30, 2015
	1,05,00,000	

(ii) 40,00,000 Equity Shares of Fortis Healthcare Limited have been released from the pledge of IL&FS Trust Company Ltd (ITCL) on July 24, 2015 in capacity as a Security Trustee for Term loan facility availed by RHC Holding Private Limited

As per the Securities Exchange Board of India letter dated August 08, 2014 (enclosed for your reference), the primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender and debenture holder and not on the Trustee. However, out of abundant caution, ITCL in its capacity as security trustee and debenture trustee are disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For IL&FS Trust Company Ltd

Narendra Joshi

Head- Legal, Tax, Compliance & Risk

Place: Mumbai

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