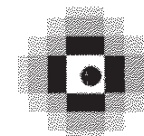


September 30, 2015

To,

General Manager,  
Department of Corporate Services,  
14<sup>th</sup> Floor, Bombay Stock Exchange Ltd.  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai - 400 001



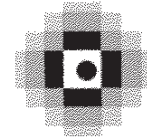
**ITCL**

IL&FS Trust Company Limited

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

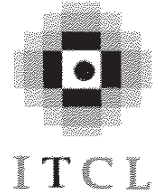
1. Name of the Target Company (TC)	Fortis Healthcare Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IL&FS Trust Company Ltd (In our capacity as a Security Trustee ) IL&FS Financial Centre, Plot C-22, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange (BSE) National Stock Exchange (NSE)		
5. Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable (*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of :</b>			
a) Shares carrying voting rights	-----	-----	-----
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	2,35,00,000	5.08%	-----
c) Voting rights (VR) otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
<b>Total (a+b+c+d)</b>	<b>2,35,00,000</b>	<b>5.08%</b>	-----

✓



			<b>ITCL</b>
			IL&FS Trust Company Limited
<b>Details of acquisition/ Sale</b>			
a) Shares carrying voting rights acquired (pledge) / sold	----	----	
b) VRs acquired/sold otherwise than by shares	----	----	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	----	----	
d) Shares encumbered/ invoked/released by the acquirer	1,05,00,000 (40,00,000)	2.27% (0.86%)	
<b>Total (a+b+c+d)</b>	<b>65,00,000</b>	<b>1.41%</b>	---
<b>After the acquisition/ sale holding of:</b>			
a) Shares carrying voting rights	----	----	
b) Shares encumbered with the acquirer	3,00,00,000	6.48%	
c) VRs otherwise than by shares	----	----	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	----	----	
<b>Total (a+b+c+d)</b>	<b>3,00,00,000</b>	<b>6.48%</b>	---
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	off market		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 24, 2015, September 08, 2015 and September 30, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	46,29,40,794 Shares		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	46,29,40,794 Shares		
Total diluted share/voting capital of the TC after the said acquisition	46,29,40,794 Shares		

✓



IL&FS Trust Company Limited

**Note:**

(i) 1,05,00,000 Equity Shares of Fortis Healthcare Limited have been pledged with IL&FS Trust Company Ltd (ITCL) as follows in capacity as a Security Trustee for Term loan facility availed by RHC Holding Private Limited

Sr. No	Number of Shares	Date of Pledge
1	15,00,000	September 08, 2015
2	90,00,000	September 30, 2015
	<b>1,05,00,000</b>	

(ii) 40,00,000 Equity Shares of Fortis Healthcare Limited have been released from the pledge of IL&FS Trust Company Ltd (ITCL) on July 24, 2015 in capacity as a Security Trustee for Term loan facility availed by RHC Holding Private Limited

As per the Securities Exchange Board of India letter dated August 08, 2014 (enclosed for your reference), the primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender and debenture holder and not on the Trustee. However, out of abundant caution, ITCL in its capacity as security trustee and debenture trustee are disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For **IL&FS Trust Company Ltd**

**Narendra Joshi**

**Head- Legal, Tax, Compliance & Risk**

Place: Mumbai