

MATRABHAV TRUST

5th Floor, Sunteck Centre, 37-40, Subhash Road, Vile Parle (East), Mumbai-400057

Date: 23rd March, 2023

To
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400 001
Scrip Code: 512179

To
National Stock Exchange of India Ltd
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai- 400 051
Scrip Code: SUNTECK

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Kindly take the same in your records.

Thanking You.

For Matrabhav Trust



Authorized Signatory
Encl.: As stated above



CC:

Sunteck Realty Limited
5th Floor, Sunteck Centre, 37-40, Subhash Road,
Vile Parle (East), Mumbai-400057

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|--|
| Name of the Target Company (TC) | Sunteck Realty Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Matrabhav Trust through its trustees Kamal Khetan and Manisha Khetan Other Promoters/ Promoter Group: Kamal Shrigopal Khetan Manisha Kamal Khetan Akrur Kamal Khetan Anupma Kamal Khetan Shanti Shrigopal Khetan Paripurna Trust through its trustees Kamal Khetan and Manisha Khetan Astha Trust through its trustees Kamal Khetan and Manisha Khetan Eskay Infrastructure Development Private Limited Glint Infraprojects Private Limited Samagra Wealthmax Private Limited Satguru Infocorp Services Private Limited Starlight Systems Private Limited Starteck Infraprojects Private Limited | | |
| Whether the acquirer belongs to Promoter / Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a. Shares carrying voting rights | 9,83,89,024 | 67.18% | 67.18% |
| b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c. Voting rights (VR) otherwise than by equity shares | - | - | - |
| d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| Total (a+b+c+d) | 9,83,89,024 | 67.18% | 67.18% |

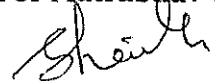


| | | | |
|--|--|---------------|---------------|
| Details of acquisition/Sale | | | |
| a. Shares carrying voting rights acquired/sold | 20,000 | 0.01% | 0.01% |
| b. VRs acquired /sold otherwise than by shares | - | - | - |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | - | - | - |
| d. Shares encumbered / invoked/released by the acquirer | - | - | - |
| Total (a+b+c+/-d) | 20,000 | 0.01% | 0.01% |
| After the acquisition/sale, holding of: | | | |
| a. Shares carrying voting rights | 9,84,09,024 | 67.19% | 67.19% |
| b. Shares encumbered with the acquirer | - | - | - |
| c. VRs otherwise than by shares | - | - | - |
| d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| Total (a+b+c+d) | 9,84,09,024 | 67.19% | 67.19% |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Open market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 21 st March, 2023 -10000 Shares 22 nd March, 2023- 10000 Shares | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Amount - Rs. 14,64,63,848/- No. of equity shares - 14,64,63,848 of Re. 1/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Amount - Rs. 14,64,63,848/- No. of equity shares - 14,64,63,848 of Re. 1/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Amount - Rs. 14,64,63,848/- No. of equity shares - 14,64,63,848 of Re. 1/- each | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Matrabhav Trust


Authorised Signatory
Place: Mumbai
Date: 23rd March, 2023

